

Global STAT3 Inhibitors Market & Clinical Trials Outlook 2028

https://marketpublishers.com/r/GF4847ACAAE6EN.html

Date: January 2023

Pages: 150

Price: US\$ 2,400.00 (Single User License)

ID: GF4847ACAAE6EN

Abstracts

Please note: extra shipping charges are applied when purchasing Hard Copy License depending on the location.

Global STAT3 Inhibitors Market & Clinical Trials Outlook 2028 Report Highlights:

Global STAT3 Inhibitors Market Outlook

Insight On Targeted, Monotherapy & Combination Therapies With STAT3 Inhibitors

Global STAT3 Inhibitors Clinical Pipeline Insight By Country, Indication, Organization & Phase

Comprehensive STAT3 Inhibitor Drugs in Clinical Trials: > 30 Drugs

Marketed STAT3 Inhibitor Drug Clinical & Patent Insight

Insight Companies Developing STAT3 Inhibitor Drugs: > 20 Companies

The dysregulation of STAT3 has been implicated in several malignancies which has brought it into the spotlight for cancer treatment. Although much work has been put into developing efficient STAT3 signaling inhibitors, neither the FDA nor the EMA have authorized any as of yet. The pro-cancer signaling associated with the protein has been why it is steadily becoming more popular as proved by the expanding pipeline. With a few candidates in the phase II of clinical trials, we may expect some of them to get approval within the next decade.



Being a transcription factor, the protein indeed has a unique mode of action. Like all other cancer immunotherapies, it has been investigated as a combination therapy in addition to monotherapy because of its direct implication in tumorigenesis and development of chemoresistance. Combination therapies can help prevent the onset of drug tolerance and is a widely used procedure in cancer treatment and management. The most popular combination which has been suggested and further evaluated in clinical trials is combining the STAT3 with inhibitors of immune checkpoints, especially PD-1. By releasing the breaks on the immune system, it is possible for the immune cells to exert a full effect directed towards the tumor. Meanwhile, STAT3 whose activation leads to resistance development, is shut down because of the inhibitor which leaves cancer cells defenseless.

For instance, melanoma that had developed resistant to treatment with vemurafenib was seen to respond well to therapy with the experimental STAT3 inhibitor APTSTAT3-9R. It has become possible to develop a wide range of choices, backed by findings from related research evaluating the combination of STAT3 inhibitors with other targeted immunotherapies. However, the anticancer impact was shown to diminish in other experiments using mice models with low levels of PD-1, followed by the combination of PD-1 antibody and STAT3 inhibitor. In order to enter clinical trials, the combinations must be chosen rationally and their efficacy must be verified using the proper clinical trial protocols.

A number of experimental drugs in the pipeline are being evaluated in combination with other drugs in order to reproduce the success achieved in the past with previously approved therapy combinations for cancer. Companies are essentially betting on new combinations, which is quite significant, as a result of the previous combinations' commercial and therapeutic success. A number of well-known companies in the global pharmaceutical market, including Novartis Pharmaceuticals, Incyte Corporation, and Tvardi Therapeutics, have innovative experimental combinations in the early stages of the clinical pipeline.

Researchers are working on developing newer generations of STAT3 inhibitors with improved targeting abilities because of which, both synthetic and non-synthetic STAT3 inhibitors are being developed in a variety of ways. The result of this method has been the development of drugs that have affinity for the different targetable domains of the protein in order to inhibit its activity. Furthermore, due to the availability of software that makes it easier to develop rationally designed drugs, drugs against binding pockets caused by the mutations of STAT3 have become possible to develop. Selective



combination of these newer generation drugs can therefore help in devising cancer treatment approaches with superior effects.

The extensive research done to understand the signaling mechanisms driving the body's reaction to infections and cellular stress led to the discovery of the STAT3 protein. It is essentially another target in oncology that is crucial to the development and spread of cancer in the body. Its introduction sparked the development of inhibitors, but growth was moderate until recently, when a rise in the pipeline was noticed. The FDA and EMA's special drug designations for STAT3 inhibition and the approval of the first STAT3 inhibitor are anticipated to draw other drug companies to the field and ignite STAT3 inhibition R&D.



Contents

1. INTRODUCTION TO STAT3 INHIBITORS

2. STAT3 INHIBITION APPROACHES

- 2.1 Direct Inhibition
- 2.2 Indirect Inhibition

3. ROLE OF STAT3 INHIBITORS IN CANCERS

- 3.1 Breast Cancer
- 3.2 Pancreatic Cancer
- 3.3 Lung Cancer
- 3.4 Melanoma
- 3.5 Lymphoma

4. THERAPEUTIC APPROACHES FOR STAT3 INHIBITION

- 4.1 Targeted Therapy With STAT3 Inhibitors
- 4.2 Monotherapy With STAT3 Inhibitors
- 4.3 Combination Therapies With STAT3 Inhibitors

5. GLOBAL STAT3 INHIBITORS MARKET OUTLOOK

6. GLOBAL STAT3 INHIBITORS CLINICAL PIPELINE OVERVIEW

- 6.1 By Country
- 6.2 By Indication
- 6.3 By Organization
- 6.4 By Phase

7. GLOBAL STAT3 INHIBITORS CLINICAL PIPELINE BY COMPANY, INDICATION & PHASE

- 7.1 Research
- 7.2 Preclinical
- 7.3 Phase-I
- 7.4 Phase-I/II



- 7.5 Phase-II
- 7.6 Phase-II/III
- 7.7 Phase-III
- 7.8 Preregistration

8. MARKETED STAT3 INHIBITOR DRUG CLINICAL & PATENT INSIGHT

9. STAT3 INHIBITORS MARKET DYNAMICS

- 9.1 Drivers & Opportunities
- 9.2 Challenges & Restraints

10. COMPETITIVE LANDSCAPE

- 10.1 ABM Therapeutics
- 10.2 Accendatech
- 10.3 Baylor College of Medicine
- 10.4 C&C Research Laboratories
- 10.5 Daewoong Pharmaceutical
- 10.6 First Wave BioPharma
- 10.7 GLG Pharma
- 10.8 Hanlim Pharmaceutical
- 10.9 Immix Biopharma
- 10.10 Institut Pasteur Korea
- 10.11 Ionis Pharmaceuticals
- 10.12 Jiangsu Hengrui Medicine Co.
- 10.13 Kymera Therapeutics
- 10.14 NeuroBo Pharmaceuticals
- 10.15 NovoMedix
- 10.16 Phytoption
- 10.17 Rock Creek Pharmaceuticals
- 10.18 Singh Biotechnology
- 10.19 Sumitomo Pharma
- 10.20 TFF Pharmaceuticals
- 10.21 Tvardi Therapeutics
- 10.22 UNION Therapeutics
- 10.23 University of Texas M. D. Anderson Cancer Center
- 10.24 Verta



List Of Figures

LIST OF FIGURES

- Figure 1-1: Structure Of STAT3 & STAT3-STAT3 Dimer
- Figure 1-2: Structure Of Stattic
- Figure 1-3: STAT3 Inhibitors Development Timeline
- Figure 2-1: Classification Of STAT3 Inhibitors Based On Type
- Figure 2-2: Advantages & Disadvantages Of Peptide-Based Inhibitors
- Figure 2-3: Napabucasin Mechanism Of Action
- Figure 2-4: Direct & Indirect Mechanisms Of STAT3 Inhibition
- Figure 3-1: Global Estimated Breast Cancer Incidences & Deaths (Millions), 2020
- Figure 3-2: US Estimated Breast Cancer Incidences (Thousands), 2022
- Figure 3-3: US Estimated Breast Cancer Deaths (Thousands), 2022
- Figure 3-4: STAT3-Associated Pathways In Breast Cancer Treatment Resistance
- Figure 3-5: Investigative STAT3 Inhibitors For Breast Cancer
- Figure 3-6: Global Estimated Pancreatic Cancer Incidences & Deaths (Thousands), 2020
- Figure 3-7: US Estimated Pancreatic Cancer Cases & Deaths (Thousands), 2022
- Figure 3-8: Investigative STAT3 Inhibitors For Pancreatic Cancer
- Figure 3-9: Global Estimated Lung Cancer Incidences & Deaths (Millions), 2020
- Figure 3-10: US Estimated Lung Cancer Cases & Deaths ('000), 2022
- Figure 3-11: Effects of STAT3 Hyperactivation
- Figure 3-12: Investigative STAT3 Inhibitors For Lung Cancer
- Figure 3-13: Global Estimated Melanoma Incidences & Deaths (Thousands), 2020
- Figure 3-14: US Estimated Melanoma Cases & Deaths (Thousands), 2022
- Figure 3-15: Investigative STAT3 Inhibitors For Melanoma
- Figure 3-16: Global Estimated Lymphoma Incidences & Deaths (Thousands), 2020
- Figure 3-17: US Estimated Lymphoma Cases & Deaths (Thousands), 2022
- Figure 3-18: Causes & Effects Of Dysregulated STAT3 Signaling
- Figure 3-19: Some Investigative Drugs For Lymphoma & Their Targets
- Figure 4-1: Mechanism Of Action Of EGFR Inhibitors
- Figure 5-1: Global STAT3 Inhibitor Drug Market Forecast (US\$ Million), 2024 & 2028
- Figure 6-1: Global Number Of STAT3 Inhibitors Clinical Trials By Country, 2023 Till 2028
- Figure 6-2: Global Number Of STAT3 Inhibitors Clinical Trials By Indication, 2023 Till 2028
- Figure 6-3: Global Number Of STAT3 Inhibitors Clinical Trials By Organization, 2023 Till 2028



Figure 6-4: Global – Number Of STAT3 Inhibitors Clinical Trials By Phase, 2023 Till 2028

Figure 9-1: STAT3 Inhibitors Market Drivers

Figure 9-2: Challenges for STAT3 Inhibitors Market



I would like to order

Product name: Global STAT3 Inhibitors Market & Clinical Trials Outlook 2028

Product link: https://marketpublishers.com/r/GF4847ACAAE6EN.html

Price: US\$ 2,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GF4847ACAAE6EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970