

Urology Devices Market - Forecasts from 2019 to 2024

<https://marketpublishers.com/r/UD85016FF149EN.html>

Date: November 2019

Pages: 106

Price: US\$ 3,950.00 (Single User License)

ID: UD85016FF149EN

Abstracts

Global urology devices market is projected to grow at a CAGR of 11.60% to reach US\$48.523 billion by 2024, from US\$25.116 billion in 2018. Urology devices are used to diagnose and treat disorders related to human urinary tract system and reproductive system as well. The continuous advancement in the devices allows physicians to diagnose and treat the urological disorder with greater precision and accuracy. Urology has been one of the major sectors adopting novel medical technologies, such as minimally invasive surgery and robotic surgery, to improve patient outcomes. Continuous technological advancements in the products will also augment the market growth during the given time frame.

The urology devices market is expected to show significant growth during the given forecast period. The growth in the market may be attributed to the rising incidences as well as awareness in regards to the urological disorders such as prostate cancer, chronic pelvic pain syndrome, interstitial cystitis, bladder cancer, kidney stones, etc. among the population. In US alone more than 3 million women are affected by interstitial cystitis/bladder pain syndrome (IC/BPS) and 10% of the adults suffer from daily urinary incontinence. However, high cost of the urology devices coupled with stringent regulatory requirements is expected to restrain the market during the given forecast period.

The 'Global Urology Devices Market – Forecasts from 2019 to 2024' is an exhaustive study that aims to present the key market trends through various chapters focusing on different aspects of the market. The study provides a detailed market overview through the market dynamics sections which detail key market, drivers, restraints, and opportunities in the current market. The report analyzes key opportunity regional markets, and the current technology penetration through lifecycle analysis. The report also analyzes the market through comprehensive market segmentation by Devices, Indication, End-Users, and geography.

Based on devices type, the market has been segmented as Dialysis Devices, Endoscopic Devices, Lasers & Lithotripsy Devices, Endovision Devices, and Others. On the basis of Indication, global Urology devices market is segmented as Prostate Cancer, Bladder Cancer, Kidney Stones, Benign Prostatic Hyperplasia and Others. Based on End-Users, the market has been segmented as Hospitals and Clinics, Ambulatory Care Centers and Speciality Clinics.

Regional analysis has been provided with detailed analysis and forecast for the period 2019 to 2024. The global market has been broken down into North America, South America, Europe, Middle East and Africa, and Asia Pacific regions. The report also analyzes major countries across these regions with thorough analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers.

Major players in the urology devices market have been covered along with their relative competitive position and strategies. the report also mentions recent deals and investments of different market players over the last year. The company profiles section details the business overview, financial performance for the past three years, key products and services being offered along with the recent developments of these important players in the urology devices market.

Segmentation:

By Devices

Dialysis Devices

Endoscopic Devices

Lasers & Lithotripsy Devices

Endovision Devices

Consumables and Accessories

Others

By Industry Vertical

Prostate Cancer

Bladder Cancer

Kidney Stones

Benign Prostatic Hyperplasia

Others

By End user

Hospitals and Clinics

Ambulatory Care Centers

Specialty Clinics

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

UK

Germany

Italy

Spain

Others

Middle East and Africa (MEA)

Israel

Saudi Arabia

Others

Asia Pacific (APAC)

China

Japan

India

Australia

Others

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