

Urinary Drainage Bags Market - Forecast from 2026 to 2031

<https://marketpublishers.com/r/U6E65ACBBB77EN.html>

Date: January 2026

Pages: 151

Price: US\$ 3,950.00 (Single User License)

ID: U6E65ACBBB77EN

Abstracts

The urinary drainage bags market, growing at a 4.4% CAGR, is projected to achieve USD 2.964 billion in 2031 from USD 2.289 billion in 2025.

The urinary drainage bags market is experiencing rising demand driven by increasing prevalence of urological disorders and urinary incontinence. Growth is further supported by higher volumes of orthopedic surgeries leading to postoperative urinary retention, alongside challenges faced by aging populations with urinary complications and mobility limitations. Continuous product innovations, including advanced catheter technologies and improved drainage solutions, are enhancing adoption rates.

Urinary drainage bags are specialized systems designed to collect and hold urine from indwelling or external catheters. Key drivers include the growing incidence of urological disorders and orthopedic conditions that restrict mobility, necessitating reliable drainage solutions. The expanding geriatric demographic, with heightened susceptibility to conditions requiring urinary management, is also propelling market expansion. Technological advancements and strategic product launches by industry participants further augment growth.

Major growth drivers encompass escalating urological disorders, such as urinary tract infections, kidney stones, bladder control issues, and prostate conditions. These conditions frequently require catheterization and drainage support, driving demand for effective urinary bags.

The rising prevalence of orthopedic procedures contributes significantly, as postoperative urinary retention often necessitates catheter use, particularly in cases involving pain or immobility, such as hip fractures. Musculoskeletal disorders, which

severely limit movement and dexterity, lead to increased surgical interventions and subsequent reliance on urinary drainage systems.

The rapidly growing geriatric population represents a critical driver, with urinary incontinence disproportionately affecting individuals over 60, and older women at higher risk. Age-related conditions like benign prostatic hyperplasia further necessitate urinary drainage bags, amplifying market potential as global demographics shift toward older age groups.

Opportunities for market expansion stem from these core growth factors, combined with increasing preference for urinary drainage bags due to their convenience and efficacy. Rising global healthcare expenditure supports greater investment in such devices. Initiatives like the Bladder Matters Campaign, launched by London Health Science Centre in 2023 to enhance catheterization practices and insertion techniques, are broadening awareness and adoption.

Geographically, North America is positioned to capture a significant market share during the forecast period. This outlook is attributed to high rates of disorders including bladder blockage, urinary incontinence, benign prostate hyperplasia, urine retention, and bladder cancer. The region benefits from robust healthcare infrastructure and the presence of leading market players such as Cardinal Health, Coloplast, and Teleflex Inc., which drive innovation and accessibility through frequent product enhancements.

Prominent companies in the urinary drainage bags sector include ConvaTec Inc., a UK-based provider of clinical solutions in continence and critical care, offering the UnoMeter™ Safeti™ Plus urine meter with proven in-vitro prevention of retrograde contamination. Teleflex Inc., a leading medical technology firm specializing in urology among other areas, provides a range of intermittent and indwelling catheters, including hydrophilic, uncoated, and closed systems, as well as products like Simplastic® Post-Op and Rusch® Gold. Flexicare Medical Ltd., with over 40 years of experience in innovative medical devices, supplies comprehensive urology solutions encompassing catheters, leg bags, drainage bags, and accessories; notable offerings include the F4 Drainable and Urimeter with measuring chamber and non-return valve for versatile urine management.

Overall, the market is advancing steadily, addressing essential needs in urological and postoperative care through enhanced device reliability, infection control features, and patient-centric designs amid demographic and clinical trends.

Key Benefits of this Report:

Insightful Analysis: Gain detailed market insights covering major as well as emerging geographical regions, focusing on customer segments, government policies and socio-economic factors, consumer preferences, industry verticals, and other sub-segments.

Competitive Landscape: Understand the strategic maneuvers employed by key players globally to understand possible market penetration with the correct strategy.

Market Drivers & Future Trends: Explore the dynamic factors and pivotal market trends and how they will shape future market developments.

Actionable Recommendations: Utilize the insights to exercise strategic decisions to uncover new business streams and revenues in a dynamic environment.

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Industry and Market Insights, Opportunity Assessment, Product Demand Forecasting, Market Entry Strategy, Geographical Expansion, Capital Investment Decisions, Regulatory Framework & Implications, New Product Development, Competitive Intelligence

Report Coverage:

Historical data from 2021 to 2025 & forecast data from 2026 to 2031

Growth Opportunities, Challenges, Supply Chain Outlook, Regulatory Framework, and Trend Analysis

Competitive Positioning, Strategies, and Market Share Analysis

Revenue Growth and Forecast Assessment of segments and regions including countries

Company Profiling (Strategies, Products, Financial Information, and Key Developments among others).

Urinary Drainage Bags Market Segmentation

By Product

Large Bags

Leg Bags

By Usage

Reusable

Disposable

By Capacity

0-500 ml

500-1000 ml

1000-2000 ml

By End-User

Hospital

Clinics

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

UAE

Others

Asia Pacific

China

India

Japan

South Korea

Indonesia

Thailand

Others

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