

# Turnover Machine Market - Forecast from 2026 to 2031

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## Abstracts

Turnover Machine Market is expected to grow at a 4.85% CAGR during the forecast period of 2026-2031.

Turnover machines represent automated devices designed to facilitate product flipping or inversion across diverse industrial applications. These systems incorporate rotating platforms or turntables powered by electric motors, enabling products to be rotated or repositioned as required. Their deployment spans manufacturing, packaging, and bakery operations, where they enhance production line efficiency, boost operational productivity, and reduce manual labor requirements. Strategic investments in bakery manufacturing and automated steel production facilities continue to propel turnover machine market expansion.

### Primary Market Drivers

Cable manufacturing facility investment constitutes a significant growth catalyst. Turnover machines are engineered specifically for operating cable reels and drums of varying dimensions and weights, facilitating cable transportation within manufacturing facilities and during distribution to end destinations. Industry leaders' commitments to cable manufacturing infrastructure development amplify demand for these systems. In May 2023, NKT announced construction plans for a new Karlskrona, Sweden facility featuring a third extrusion tower, with EUR 1 billion allocated toward high-voltage capabilities and capacity enhancement at the Swedish operation.

Bakery product manufacturing investment represents another critical driver. Turnover machines play instrumental roles in pastry and bakery product output enhancement by advancing automation throughout production processes, improving efficiency, and reducing manual labor expenditures. This automation streamlines operations while addressing escalating consumer demand. Mondelez International's March 2023

announcement of a €30 million investment in its Herentals bakery factory exemplifies sector commitment. The investment enables new technology deployment and production capacity expansion at the facility.

Automated steel production plant establishment contributes substantially to market expansion. Turnover machines find extensive application in metallurgical operations for handling diverse steel products including coils, sheets, and molds, delivering improvements in efficiency, precision, and productivity. Growing emphasis on automation adoption and advanced manufacturing processes, combined with new steel production facility development, drives turnover machine demand. Tata Steel's July 2023 inauguration of India's first fully automated construction service center in Odisha demonstrates this trajectory. The facility features cutting-edge automatic manufacturing equipment with 3000 TPM capacity for producing customized cut and bend rebars, coupler threading, and welded wire mesh.

### Regional Market Outlook

The Asia Pacific region projects considerable market share expansion driven by favorable manufacturing investment. According to July 2023 government data, India's Production-Linked Incentive Scheme for Specialty Steel allocated \$6,322 million in investment supporting specialty steel manufacturing. The manufacturing sector demonstrated 11.8% annual growth during 2021-2022, reflecting robust industrial momentum conducive to turnover machine adoption across multiple sectors.

### Market Constraints

Financial considerations present notable barriers to market penetration. Turnover machine installation and maintenance expenditures can reach substantial levels. Initial capital requirements for machinery and equipment may inhibit smaller food businesses and manufacturing operations from implementing these automated solutions. Cost sensitivity particularly affects bakery product manufacturing segments, potentially limiting turnover machine deployment and constraining overall market growth trajectories.

### Current Product Portfolio

Contemporary product offerings address diverse operational requirements across industrial applications. Kenda Mechanical Technology's Hydraulic Plate Turnover Machine integrates with automatic plate tailor welding systems, designed for tailored

steel plate inversion. The high-functionality system operates via 31.5MPa hydraulic pressure, with dual-side gripping mechanisms enabling 180° workpiece rotation. Component integration includes reversing rack, overturning saddle, mechanical pressure system, fluid cylinder, chain conveyor, feed-blocking device, and power control system.

Piemaster's Model MT-20 Piemaster holds USDA approval and delivers 3-5 turnovers per minute capacity following initial operator familiarization, ensuring efficient high-volume production. Reinforced stainless steel, flex-resistant shafts enable effective processing of challenging doughs including pastry, yeast, noodles, and modified corn varieties. The system accommodates multiple cooking methodologies encompassing baking, frying, boiling, and freezing applications.

Somerset's SPM-45 turnover machine targets labor-intensive pastry production simplification and reduction. The system produces finished products with consistent appearance and dimensions while achieving 500 pieces per hour output. Simple die changes enable wide product variety production, with all finished products receiving ideal coating without edge brushing requirements.

Fortran manufactures horizontal plate turnover machines applicable to automatic engraving systems and automatic drilling machines. The FQ-HFBJ24 model features L3500W1415H1300mm external dimensions, operates at 4-5 times per minute speed, and utilizes 3KW total power for plate handling operations.

The turnover machine market demonstrates solid fundamentals supported by cable manufacturing, bakery production, and automated steel facility expansion. While capital cost barriers persist for smaller operations, ongoing industrial automation trends and manufacturing sector growth position the market for sustained development across established and emerging applications.

#### Key Benefits of this Report:

**Insightful Analysis:** Gain detailed market insights covering major as well as emerging geographical regions, focusing on customer segments, government policies and socio-economic factors, consumer preferences, industry verticals, and other sub-segments.

**Competitive Landscape:** Understand the strategic maneuvers employed by key players globally to understand possible market penetration with the correct

strategy.

**Market Drivers & Future Trends:** Explore the dynamic factors and pivotal market trends and how they will shape future market developments.

**Actionable Recommendations:** Utilize the insights to exercise strategic decisions to uncover new business streams and revenues in a dynamic environment.

**Caters to a Wide Audience:** Beneficial and cost-effective for startups, research institutions, consultants, SMEs, and large enterprises.

What do businesses use our reports for?

Industry and Market Insights, Opportunity Assessment, Product Demand Forecasting, Market Entry Strategy, Geographical Expansion, Capital Investment Decisions, Regulatory Framework & Implications, New Product Development, Competitive Intelligence

Report Coverage:

Historical data from 2021 to 2025 & forecast data from 2026 to 2031

Growth Opportunities, Challenges, Supply Chain Outlook, Regulatory Framework, and Trend Analysis

Competitive Positioning, Strategies, and Market Share Analysis

Revenue Growth and Forecast Assessment of segments and regions including countries

Company Profiling (Strategies, Products, Financial Information, and Key Developments among others.

Turnover Machine Market Segmentation

By Type

Steel Coil Turnover Machine

Mold Turnover Machine

Plat Turnover Machine

### By Angle

90 Degree

180 Degree

### By Application

Metallurgy

Stamping

Coils & Barrels

Others

### By Geography

North America

United States

Canada

Mexico

South America

Brazil

Argentina

Others

## Europe

Germany

France

United Kingdom

Spain

Others

## Middle East and Africa

Saudi Arabia

UAE

Others

## Asia Pacific

China

India

Japan

South Korea

Indonesia

Thailand

Others



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