

Total Station Market - Forecasts from 2019 to 2024

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Abstracts

The total station market is projected to grow at a CAGR of 5.92% to reach US\$2.325 billion by 2024, from US\$1.647 billion in 2018. The demand for total station is increasing on account of growing construction spending globally. According to the United States Census Bureau, the construction spending in the United States increased from \$1,077,350 million in 2008 to \$1,246,000 million in 2018. Moreover, the number of infrastructure development project has been increasing rapidly, more specifically, in the developing region, which is further supplementing the growth of the market.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the total station value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.



Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the total station market.

Major industry players profiled as part of the report are Topcon Corporation, Hexagon AB, Trimble, Inc., and Stonex SRL among others.

Segmentation

The total station market has been analyzed through following segments:

By Type **Robotics** Manual By Application Construction Mining Oil & Gas Agriculture Transportation Utilities Others By Geography North America USA Canada Mexico Others South America Brazil Argentina Others Europe Germany France United Kingdom Others Middle East and Africa Saudi Arabia Israel



Others Asia Pacific China Japan India Others



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