

Thailand Animal Feed Market - Forecasts from 2020 to 2025

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Abstracts

The Thailand Animal feed market is expected to grow at a compound annual growth rate of 3.18% over the forecast period to reach a market size of US\$8.702 billion in 2025 from US\$7.210 billion in 2019. During the marketing year, 2020/21 feed wheat imports are possibly to continue an upward trend in line with growing livestock production as domestic corn production is still insufficient. In comparison with 2019/20 rice consumption is likely to decline by marginally mainly due to reduced broken rice demand for use in swine feed. Despite the estimated increase in corn production to a record 5.6 million metric tons (MMT), which is a 25% increase from 2019/20, the domestic corn production is still insufficient for the growing demand for feed from poultry and swine sectors (Source: USDA). Feed mills and farmers still rely on imported corn from neighboring countries and other animal feeds such as feed wheat and distiller's dried grain with soluble (DDGS). Further, feed wheat imports during 2020/21 are expected to increase to 1.8 MMT, up 13 % from MY2019/20 due to growing demand for feed from broiler and swine sectors. Besides, farmers are also expected to scale down swine production in 2020 to prevent outbreaks of African Swine Fever (AFS). Further, the Thai Feed Mill Association (TFA) expects swine production is expected to decline by in 2020.

Form the perspectives of livestock the Thai broiler industry turned profitable in 2019 due to increased prices for all product chains (i.e. chicken meat, live broilers, and day-old chicks), After facing losses across the board in 2018. Broiler growers are also enjoying reduced production costs in 2019. According to the FAO and USDA, Thai broiler meat production is expected to be to the tune of 3.23 MMT in 2020, 6% growth from the 2019 level, due to anticipated growth in export and domestic demand. Meanwhile, domestic consumption of chicken meat (broiler meat and other non-broiler chicken meat) is expected to grow significantly in coming years. Also, based on an anticipated continued

growth in exports to Japan and other non-EU markets such as China, South Korea, and the Association of Southeast Asian Nations (ASEAN) the market is anticipated to witness substantial growth over the forecast period. Further, as far as the livestock producing entities are concerned, in June 2019, the Tyson Foods, Inc., a U.S.-based company, had reportedly acquired Thai and European poultry businesses from BRF S.A., including four poultry production facilities in Thailand with a total processing capacity of about 90 million broiler birds per annum [Source: USDA]. The aforementioned aspects are favorable for and conducive to the healthy growth of Thailand Animal Feed Market during the forecast period.

Segmentation

By Type

Fodder

Forage

Compound Feed

By Livestock

Swine

Aquatic Animals

Cattle

Poultry

Others

By Source

Organic

Conventional

By Production Systems

Integrated

Commercial mills

By Form

Liquid

Dry

By Raw Material

Cereals & grains

Wheat

Maize

Barley

Oilseeds

Soybean

Rapeseed

Others

Pulses

Others

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