

Substrate-Like PCB Market - Forecasts from 2019 to 2024

<https://marketpublishers.com/r/S0BF5B1D9B00EN.html>

Date: June 2019

Pages: 111

Price: US\$ 3,950.00 (Single User License)

ID: S0BF5B1D9B00EN

Abstracts

Global substrate-like PCB (SLP) market is estimated to witness a CAGR of 27.94% to reach US\$6,622.320 million in 2024 from US\$1,509.983 million in 2018. Substrate like PCB is high-end PCB that has a higher interconnect density per unit area as compared to the traditional HDI PCB. The demand for substrate like PCB is growing on account of its ability to enable faster transmission while simultaneously giving the manufacturers more freedom to design their product. Moreover, the rising trend of miniaturization of electronic devices coupled with the rising demand for electronic products like smartphones, tablets across the globe along with the growing electronics industry are some other key factors propelling the demand for PCBs which is expected to drive the substrate like PCB market over the coming years. Increasing R&D activities for technological advancements are anticipated to further widen up the market growth opportunities for substrate like PCBs during the forecast period.

The market has been segmented on the basis of line/space, technology, industry vertical and geography. By line/space, 25/25 μ m and 30/30 μ m are projected to grow at a significant rate on account of its wide application in consumer electronic devices. By industry vertical, consumer electronics is anticipated to hold a substantial market share owing to the rising demand for consumer electronics around the globe. Geographically, the Asia-Pacific is projected to hold a significant amount of share during the forecast period due to the rising use of electronic goods along with the growing communication infrastructure industry in the region.

DRIVERS

Increasing demand for miniature and effective electronic devices.

Growing electronics industry.

INDUSTRY UPDATE

In June 2019, TTM Technologies, Inc. agreed to acquire certain manufacturing and intellectual property assets from i3 Electronics, Inc. with an aim to strengthen its PCB capabilities and IP portfolio.

In April 2018, TTM Technologies Inc., acquired Anaren Inc.

The major players profiled in the substrate-like PCB market include AT&S, Zhen Ding Technology, TTM Technologies Inc., Samsung Electro-Mechanics, Unimicron Corporation, Korea Circuit, Ibiden Ltd., Daeduck Gds Co Ltd, Kinsus Interconnect Technology Corporation, and Compeq Co. Ltd.

Segmentation

The substrate-like PCB market has been analyzed through the following segments:

By Line/Space

25/25 μ m and 30/30 μ m

Less Than 25/25 μ m

By Technology

Laser Direct Imaging

Automated Optical Inspection

Automated Optical Shaping

By Industry Vertical

Consumer Electronics

Communication and technology

Automotive

Military, Defense & Aerospace

Healthcare

Industrial

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

Contents

1. INTRODUCTION

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

2. RESEARCH METHODOLOGY

- 2.1. Research Design
- 2.2. Secondary Sources

3. KEY FINDINGS

4. MARKET DYNAMICS

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Forces Analysis
 - 4.5.1. Bargaining Power of Suppliers
 - 4.5.2. Bargaining Power of Buyers
 - 4.5.3. Threat of New Entrants
 - 4.5.4. Threat of Substitutes
 - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis - Regional Snapshot
- 4.7. Market Attractiveness

5. SUBSTRATE LIKE PCB MARKET BY LINE/SPACE

- 5.1. 25/25 μ m and 30/30 μ m
- 5.2. Less Than 25/25 μ m

6. SUBSTRATE LIKE PCB MARKET BY TECHNOLOGY

- 6.1. Laser Direct Imaging
- 6.2. Automated Optical Inspection
- 6.3. Automated Optical Shaping

7. SUBSTRATE LIKE PCB MARKET BY INDUSTRY VERTICAL

- 7.1. Consumer Electronics
- 7.2. Communication and technology
- 7.3. Automotive
- 7.4. Military, Defense & Aerospace
- 7.5. Healthcare
- 7.6. Industrial

8. SUBSTRATE LIKE PCB MARKET BY GEOGRAPHY

- 8.1. North America
 - 8.1.1. USA
 - 8.1.2. Canada
 - 8.1.3. Mexico
- 8.2. South America
 - 8.2.1. Brazil
 - 8.2.2. Argentina
 - 8.2.3. Others
- 8.3. Europe
 - 8.3.1. Germany
 - 8.3.2. France
 - 8.3.3. United Kingdom
 - 8.3.4. Spain
 - 8.3.5. Others
- 8.4. Middle East and Africa
 - 8.4.1. Saudi Arabia
 - 8.4.2. Israel
 - 8.4.3. Others
- 8.5. Asia Pacific
 - 8.5.1. China
 - 8.5.2. Japan
 - 8.5.3. South Korea
 - 8.5.4. India

8.5.5. Others

9. COMPETITIVE INTELLIGENCE

9.1. Competitive Benchmarking and Analysis

9.2. Recent Investments and Deals

9.3. Strategies of Key Players

10. COMPANY PROFILES

10.1. AT&S

10.2. Zhen Ding Technology

10.3. TTM Technologies, Inc.

10.4. Samsung Electro-Mechanics

10.5. Unimicron Corporation

10.6. Korea Circuit

10.7. Ibiden Ltd.

10.8. Daeduck Gds Co Ltd.

10.9. Kinsus Interconnect Technology Corporation

10.10. Compeq Co. Ltd.

LIST OF FIGURES

LIST OF TABLES

I would like to order

Product name: Substrate-Like PCB Market - Forecasts from 2019 to 2024

Product link: <https://marketpublishers.com/r/S0BF5B1D9B00EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S0BF5B1D9B00EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970