

# Structural Heart Devices Market - Forecasts from 2019 to 2024

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## Abstracts

Structural heart disease is referred to a defect or an abnormality in the heart structure which in later life of an individual may interfere with the normal heart functioning. Hence, this needs to be rectified as soon as detected, driving market growth in the forecast period. Thus, the prevalence of structural heart diseases is one of the major drivers driving the growth of the global structural heart devices market. Additionally, regulatory approvals for advanced structural heart devices and growing awareness regarding the structural heart diseases are further driving the market growth worldwide in the forecast period and in the coming years.

The structural heart devices market is expected to grow at a CAGR of 12.08% to achieve a market size of USD8.918 billion in 2024. Geographically, the North American region is expected to hold a significant market share due to the highest health expenditure of the United States among all the industrialized regions of the world followed by the Asia Pacific region, which is expected to be the fastest-growing. Furthermore, the growing adoption of minimally invasive procedures are further providing an opportunity for the market to thrive in the upcoming years

The Structural Heart Devices Market – Forecasts from 2019 to 2024 is an exhaustive study which aims to present the key market trends through various chapters focusing on different aspects of the market. The study provides a detailed market overview through the market dynamics sections which detail key market, drivers, restraints, and opportunities in the current market. The report analyzes key opportunity regional markets, and the current technology penetration through lifecycle analysis. The report also analyzes the market through comprehensive market segmentation by type, component, platform, and geography.

The structural heart devices market has been segmented based on product type, procedure, and geography. Based on product type, the market has been segmented into heart valve devices and occluders. By procedure, the market is segmented into cardiac catheterization/ minimally invasive and open heart surgery.

Regional analysis has been provided with detailed analysis and forecast for the period 2018 to 2024. The global market has been broken down into North America, South America, Europe, Middle East and Africa (MEA), and the Asia Pacific regions. The report also analyzes 15 countries across these regions with thorough analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers.

Major players in the structural heart devices market have been covered along with their relative competitive position and strategies. The report also mentions recent deals and investments of different market players over the last year. The company profiles section details the business overview, financial performance for the past three years, key products and services being offered along with the recent developments of these important players in the structural heart devices market.

## Segmentation

The structural heart devices market has been analyzed through the following segments:

### By Product Type

Heart Valve Devices

Occluders

PFO Occluders

ASD Occluders

VSD Occluders

LAA Occluders

### By Procedure

Cardiac Catherization/Minimally Invasive

Open Heart Surgery

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

UK

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

## Contents

### **1. INTRODUCTION**

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Design
- 2.2. Secondary Sources

### **3. EXECUTIVE SUMMARY**

### **4. MARKET DYNAMICS**

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Forces Analysis
  - 4.5.1. Bargaining Power of Suppliers
  - 4.5.2. Bargaining Power of Buyers
  - 4.5.3. Threat of New Entrants
  - 4.5.4. Threat of Substitutes
  - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis- Regional Snapshot
- 4.7. Market Attractiveness

### **5. STRUCTURAL HEART DEVICES MARKET BY PRODUCT TYPE**

- 5.1. Heart Valve Devices
- 5.2. Occluders
  - 5.1.1. PFO Occluders
  - 5.1.2. ASD Occluders

5.1.3. VSD Occluders

5.1.4. LAA Occluders

## **6. STRUCTURAL HEART DEVICES MARKET BY PROCEDURE**

6.1. Cardiac Catheterization/Minimally Invasive

6.2. Open Heart Surgery

## **7. STRUCTURAL HEART DEVICES MARKET BY GEOGRAPHY**

7.1. North America

7.1.1. USA

7.1.2. Canada

7.1.3. Mexico

7.2. South America

7.2.1. Brazil

7.2.2. Argentina

7.2.3. Others

7.3. Europe

7.3.1. Germany

7.3.2. France

7.3.3. UK

7.3.4. Spain

7.3.5. Others

7.4. Middle East and Africa

7.4.1. Saudi Arabia

7.4.2. Israel

7.4.3. Others

7.5. Asia Pacific

7.5.1. China

7.5.2. Japan

7.5.3. South Korea

7.5.4. India

7.5.5. Others

## **8. COMPETITIVE INTELLIGENCE**

8.1. Competitive Benchmarking and Analysis

8.2. Recent Investments and Deals

### 8.3. Strategies of Key Players

## 9. COMPANY PROFILES

- 11.1. Edwards Lifesciences Corporation
- 11.2. Medtronic
- 11.3. Abbott
- 11.4. Boston Scientific Corporation or its affiliates
- 11.5. LivaNova PLC
- 11.6. CryoLife, Inc.
- 11.7. Micro Interventional Devices, Inc.
- 11.8. Braile Biomédica
- 11.9. TTK Healthcare Limited
- 11.10. Lepu Medical Technology (Beijing) Co., Ltd.

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