

Spinal Implants Market - Forecasts from 2019 to 2024

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Abstracts

The global spinal implants market is projected to grow at a CAGR of 5.51% to reach US\$15.984 billion by 2024, from US\$11.586 billion in 2018. Spinal implants and devices are used to treat spinal deformities such as spinal stenosis and isthmic spondylolisthesis or to hold the vertebrae in place till spine heals from the surgery. Generally, spinal implants are used to facilitate the fusion of two vertebrae, improve stability of the spine, and strengthen the spine or to correct any deformities of the spine. The spinal implant market is expected to show modest growth during the given forecast period. The growth may be attributed to the rising incidences of the spinal disorders coupled with the usage of the minimally invasive surgical procedures for the spinal implants. Technological developments and advancements in the bone grafting products will also bolster the growth of the spinal implants market. However, market is expected to be restrained by the high cost of treatment procedures. Lack of skilled professionals to perform spinal implant procedures will also restrict the growth of the market during the given time frame.

The “Global Spinal Implants Market – Forecasts from 2019 to 2024” is an exhaustive study which aims to present the key market trends through various chapters focusing on different aspects of the market. The study provides a detailed market overview through the market dynamics sections which detail key market, drivers, restraints, and opportunities in the current market. The report analyzes key opportunity regional markets, and the current technology penetration through lifecycle analysis. The report also analyzes the market through comprehensive market segmentation by implant type, surgery, end-user and, geography.

The global spinal implants market has been segmented based on implant type, surgery, end-user and, geography. By implant type, the market is segmented into fusion and non-fusion. By surgery, the market is segmented as open spine surgery and minimally invasive. By end-user, the market is segmented as hospitals and clinics, ambulatory

surgery centers, and specialty clinics and hospitals.

Regional analysis has been provided with detailed analysis and forecast for the period 2018 to 2024. The global market has been broken down into North America, South America, Europe, Middle East and Africa, and Asia Pacific regions. The report also analyzes 15 countries across these regions with thorough analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers.

Major players in the global spinal implants market have been covered along with their relative competitive position and strategies. The report also mentions recent deals and investments of different market players over the last year. The company profiles section details the business overview, financial performance for the past three years, key products and services being offered along with the recent developments of these important players in the global spinal implants market.

Segmentation

The global spinal implants market has been analyzed through following segments:

By Implant Type

Fusion

Non-fusion

By Surgery

Open spine surgery

Minimally Invasive

By End-User

Hospitals and Clinics

Ambulatory Surgery Centres

Specialty Clinics and Hospitals

By Geography

North America

United States

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Italy

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

India

South Korea

Others

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