

Soy-based Chemicals and Materials Market - Forecasts from 2019 to 2024

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Abstracts

The soy-based chemicals and materials market was valued at US\$21.770 billion in 2018 and is projected to grow at a CAGR of 7.15% during the period 2018-2024. Soy-based chemicals and products are increasingly being utilized in many established commercial products such as bioplastics, biodiesels, cosmetics and etc. owing to the increasing establishment of biobased sources in the chemicals and materials industry. Advancing technology, growing environmental concern and steady shift from petrochemicals to biobased sources are the major factors that are driving the soy-based chemicals and materials market growth. Geographically, North America holds a significant share in the market owing to the increasing consumption of soy-based chemicals and materials in the region. According to the United Soybean Board, in the last decade industrial, non-diesel use of soybean oil in the U.S increased by more than 50%.

DRIVERS

Burgeoning penetration of soy-based materials in different industries

Rising investments in Green buildings.

RESTRAINTS

Heavy dependency of emerging economies on petroleum-based chemicals

INDUSTRY UPDATE

In December 2018, The Atlantic Soy Corporation planned to double its soy production in its P.E.I plant after the federal government announced a \$ 3.7 million investment into the Eastern Canada Oilseeds Development Alliance (ECODA).

In December 2017, Cofco, Chinese state-owned agri-trader, invested in the soybean producing state in Brazil so as to increase soy exports.

The major players profiled in the Soy-based chemicals and materials market include Soy Technologies, LLC., Cargill, Incorporated, The Dow Chemical Company, Hexion Specialty Chemicals, Elevance Renewable Sciences, Inc., Urethane Soy Systems Co., Archer Daniels Midland Company, Dixie Chemical Company, Inc., LANXESS, Vantage Specialty Ingredients, Inc., and OMNOVA Solutions Inc.

Segmentation

The soy-based chemicals and materials market has been analyzed through the following segments:

By Derived Product Type

Methyl Soyate Solvents

Oleochemicals and Surfactants

Paintings and Coatings

Printing Inks

Biodiesel

Others

By End-User Industry

Construction

Chemicals

Personal Care

Oil and Gas

Automotive

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

Australia

India

Others

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