

# South America Control Valve Market - Forecasts from 2016 to 2021

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## Abstracts

South America Control Valve Market is estimated to grow from US\$0.676 billion in 2015 to US\$1.131 billion by 2021, at a CAGR of 8.96% over the forecast period. Increasing investment and rising flow of capital to infrastructure projects is significantly driving the demand for control valves in South American countries, especially Brazil. Growing industrialization is leading to high level of in-water pollution levels. This, in turn, is escalating the demand for wastewater treatment and so, control valve from water and wastewater treatment facilities. Furthermore, stringent environmental regulations towards reuse of water are also driving the growth of control valve industry. Rising shale gas exploration activities in Brazil will bolster the growth of South America Control Valve market in the near future.

## Research Methodology

The first section of the report deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segmentations which have been covered as part of the report.

## Market Dynamics

Next section provides comprehensive market dynamics through an overview section along with growth drivers, challenges, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry and regional regulations which are determining the product specifications and a brief technological aspect of Control Valve. Complete industry analysis has also been covered by Porter's five forces model as a part of this report

section.

## **Segmentation**

Thirdly, South America Control Valve market has been segmented on the basis of type, end user, and geography. By type, segmentation has been done as hydraulic, pneumatic, and electric. The market has further been segmented by end user as oil and gas, energy and power, water and wastewater, mining, and others. Geographically, segmentation has been done as Brazil, Argentina, and others.

## **Market Players**

Finally, competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key five industry participants profiled as part of this section are Crane, General Electric, IMI, Pentair, and Emerson Process Management.

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