

South America Bioplastics Market - Forecasts from 2018 to 2023

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Abstracts

South America bioplastics market is projected to witness a CAGR of 20.47% during the forecast period to reach a total market size of US\$1.325 billion by 2023, increasing from US\$0.433 billion in 2017. Favourable government policies regarding the use of bioplastics in this region will be the major factor driving the growth of bioplastics market. The rising environmental concerns globally coupled with reduced dependence on petroleum based raw materials for sustainable and eco friendly products is further expected to propel the growth of Bioplastics market in South America. However, high manufacturing cost owing to lack of standard procedures for plastic recycling is the major restraint for the market growth.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The

values obtained are correlated with the primary inputs of the key stakeholders in the South America bioplastics value chain. Last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the market.

Major industry players profiled as part of the report are BASF, NatureWorks LLC, Corbion, Braskem, Novamont S.p.A., and Cardia Bioplastics.

Segmentation

By Type

Bio-based Biodegradable Bioplastic

PLA

PHA

Starch Blends

Others (PBS, cellulose esters)

Bio-based Non-Biodegradable Bioplastic

PE

PET

PA

PTT

Fossil-based Biodegradable Bioplastic

PBAT

PCL

By End-Use Industry

Packaging

Construction

Textile

Consumer Electronics

Automotive

Others

By Country

Brazil

Argentina

Others

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