

Rubber Gloves Market - Forecasts from 2019 to 2024

<https://marketpublishers.com/r/R02DBD6D298EN.html>

Date: February 2019

Pages: 120

Price: US\$ 3,800.00 (Single User License)

ID: R02DBD6D298EN

Abstracts

The global rubber gloves market is projected to grow at a CAGR of 14.25% to reach US\$15.926 billion by 2024, from US\$7.162 billion in 2018. The demand for rubber gloves is escalating majorly on account of high usage of these gloves across healthcare sector. Rising global geriatric population and prevalence of chronic diseases such as obesity and diabetes are boosting the need for more healthcare solutions and services which, in turn, is escalating the demand for rubber gloves globally. Stringent workers' safety regulations along with strict regulatory standards regarding maintenance of hygiene at the workplace in industries such as food processing is also contributing significantly to the growth of global rubber gloves market. However, fluctuating raw material prices, especially natural rubber and butadiene nitrile, is hindering the growth of global rubber gloves market. Geographically, APAC is projected to witness the fastest regional market growth owing to rapid rise in the investments across healthcare sector in economies such as China, India, and Australia. Expanding medical tourism industry, especially in South East Asia, will further continue to bolster the growth of APAC Rubber Gloves market during the forecast period.

By type, global rubber gloves market is segmented as powdered and powder-free. Powder-free rubber gloves market will grow at a high CAGR during the projected period owing to the growing health concerns regarding the use of powdered gloves. Recent ban on the use of powdered gloves in healthcare facilities by the FDA is reducing the demand for powdered rubber gloves.

By end use industry, global rubber gloves market is segmented as automotive, oil and gas, healthcare, food processing, construction, chemical, and others. Healthcare accounted for the largest global rubber gloves market share in 2018 and is projected to continue its dominance till the end of the forecast period.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The

analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Global Rubber Gloves Market.

Major industry players profiled as part of the report are Top Glove Corporation Bhd, Hartalega Holdings Berhad, Kossan Rubber Industries Bhd, Supermax Corporation Berhad, and Latexx Partners Berhad among others.

Segmentation

The global rubber gloves market has been analyzed through following segments:

By Material

Natural

Synthetic

By Type

Powdered

Powder-Free

By Grade

Medical Grade

Industrial Grade

By End Use Industry

Healthcare

Automotive

Food Processing

Construction

Oil and Gas

Chemical

Others

By Geography

North America

U.S.

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

UK

Germany

France

Spain

Italy

Russia

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

China

Japan

India

Australia

Others

Contents

1. INTRODUCTION

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

2. RESEARCH METHODOLOGY

- 2.1. Research Design
- 2.2. Secondary Sources

3. EXECUTIVE SUMMARY

4. MARKET DYNAMICS

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Force Analysis
 - 4.5.1. Bargaining Power of Suppliers
 - 4.5.2. Bargaining Power of Buyers
 - 4.5.3. Threat of New Entrants
 - 4.5.4. Threat of Substitutes
 - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis - Regional Snapshot
- 4.7. Market Attractiveness

5. GLOBAL RUBBER GLOVES MARKET BY MATERIAL

- 5.1. Natural
- 5.2. Synthetic

6. GLOBAL RUBBER GLOVES MARKET BY TYPE

- 6.1. Powdered
- 6.2. Powder-Free

7. GLOBAL RUBBER GLOVES MARKET BY GRADE

- 7.1. Medical Grade
- 7.2. Industrial Grade

8. GLOBAL RUBBER GLOVES MARKET BY END-USE INDUSTRY

- 8.1. Healthcare
- 8.2. Automotive
- 8.3. Food Processing
- 8.4. Construction
- 8.5. Oil and Gas
- 8.6. Chemical
- 8.7. Others

9. GLOBAL RUBBER GLOVES MARKET BY GEOGRAPHY

- 9.1. North America
 - 9.1.1. U.S.
 - 9.1.2. Canada
 - 9.1.3. Mexico
 - 9.1.4. Others
- 9.2. South America
 - 9.2.1. Brazil
 - 9.2.2. Argentina
 - 9.2.3. Others
- 9.3. Europe
 - 9.3.1. UK
 - 9.3.2. Germany
 - 9.3.3. France
 - 9.3.4. Spain
 - 9.3.5. Italy
 - 9.3.6. Russia
 - 9.3.7. Others
- 9.4. Middle East and Africa

- 9.4.1. Saudi Arabia
- 9.4.2. UAE
- 9.4.3. Israel
- 9.4.4. Others
- 9.5. Asia Pacific
 - 9.5.1. China
 - 9.5.2. Japan
 - 9.5.3. India
 - 9.5.4. Australia
 - 9.5.5. Others

10. COMPETITIVE INTELLIGENCE

- 10.1. Market Share of Key Players
- 10.2. Recent Investment and Deals
- 10.3. Strategies of Key Players

11. COMPANY PROFILES

- 11.1. Top Glove Corporation Bhd
- 11.2. Hartalega Holdings Berhad
- 11.3. Kossan Rubber Industries Bhd
- 11.4. Supermax Corporation Berhad
- 11.5. Latexx Partners Berhad
- 11.6. Cardinal Health
- 11.7. Riverstone Holdings Limited
- 11.8. TOWA CORPORATION
- 11.9. RUBBEREX
- 11.10. Honeywell International Inc.
- 11.11. MCR Safety
- 11.12. Longcane Industries Sdn. Bhd.
- 11.13. DIPPED PRODUCTS PLC
- 11.14. UG Healthcare Corporation
- 11.15. Omar, Inc.
- 11.16. AMMEX

LIST OF FIGURES

LIST OF TABLES

I would like to order

Product name: Rubber Gloves Market - Forecasts from 2019 to 2024

Product link: <https://marketpublishers.com/r/R02DBD6D298EN.html>

Price: US\$ 3,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R02DBD6D298EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970