

Rubber Additives Market - Forecasts from 2017 to 2022

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Abstracts

Global rubber additives market is projected to grow from US\$4.264 billion in 2017 to US\$5.440 billion in 2022, at a CAGR of 4.99% over the forecast period. Additives can include vulcanization process, fillers, accelerators and other materials and is used to enhance process ability, facilitate or accelerate cross linking or improve the finished rubber product properties. The increasing consumption of rubber polymers from various industries such as growing automotive industry, manufacturing industry and electrical insulation industries drive the global market of rubber additives, Moreover, utilisation of rubber in non tyre applications also impact the market growth significantly. However, stringent regulations and policies from necessary authorities across the globe impair the market growth. Geographically, Asia Pacific region is expected to drive the global market of rubber additives on account of expansion of various end use industries owing to rapid industrialization, especially in countries like India and China. Similarly, Europe is estimated to have significant market growth on account of expansion of automobile market in Germany.

This research study examines rubber additives market on the basis of various segments - by type, by application, and by geography. Major drivers, restraints, and opportunities have been mentioned to provide an exhaustive picture of the market. Furthermore, the current market trends related to the demand, supply, and sales, in addition to the recent developments, have been provided in this report. The report also analyzes key players in rubber additives market. The report provides comprehensive forecast up to the period 2022 for various key segments, with 2016 as base year.

The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical segments. Moreover, the research study analyzes the overall regulatory framework of rubber

additives market, offering stakeholders a better understanding of the key factors affecting the overall market environment.

The first step towards determining rubber additives market size involves identifying key players and the revenue contribution of the overall business or relevant segment aligned to the study in consideration through extensive secondary research. This also includes various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others. Both bottom-up and top down approaches are utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in rubber additives value chain, such as C-Level Executives, Directors, and Managers among others across key enterprises operating as manufacturers, suppliers, and distributors. The last phase is providing intelligence in the form of presentation, charts, graphics and other different formats helping the clients in faster and efficient understanding of the market. Under this phase complete market engineering is involved which includes analyzing the gathered data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Segments covered under rubber additives market report are as below:

By Type

- Accelerators
- Antidegradants
- Vulcanization
- Tackifiers
- Others

By Application

- Non-Tire
- Tire

By Geography

- Americas
 - North America
 - South America

Europe Middle East and Africa

Europe

Middle East and Africa

Asia Pacific

Key industry players profiled as part of this section are Emery Oleochemicals, BEHN MEYER, Akzo Nobel N.V., King Industries, Inc., Thomas Swan & Co. Ltd., Eastman Chemical Company, and BASF SE

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