

Renewable Chemicals Market - Forecasts From 2018 to 2023

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Date: October 2018 Pages: 104 Price: US\$ 3,950.00 (Single User License) ID: RFE3E45DDA5EN

Abstracts

Renewable Chemicals market is projected to grow at a CAGR of 8.20% to reach US\$97.385 billion by 2023, from US\$60.675 billion in 2017. Rising supply of low-cost feedstock is one of the major drivers of renewable chemicals market. Supportive government policies and initiatives for eco-friendly sources and processes is also fueling the demand for renewable chemicals across various end-use industries. Rising awareness among consumers about the use of environmentally-sustainable products is also encouraging manufacturers to use renewable chemicals during production process, thus positively impacting the market growth. Manufacturers of renewable chemicals are investing heavily in R&D while collaborating with universities to develop new products using lignin and isobutanol and their applications which will bolster the growth of renewable chemicals market during the forecast period. However, factors such as high cost and complex production process are restraining the growth of renewable chemicals market.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies



and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the Renewable Chemicals value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Renewable Chemicals market.

Major industry players profiled as part of the report are Myriant Corporation, BioMCN, DuPont Tate & Lyle Bio Products, Corbion, and Biome Technologies plc among others.

Segmentation

Renewable Chemicals market has been analyzed through following segments:

By Product Type **Bio-based Chemicals** Platform Chemicals **Biopolymers** By Application Transportation Food and Beverage Packaging Agriculture Biomedical Textiles Others By Geography North America USA Canada Mexico Others South America Brazil



Argentina Others Europe United Kingdom Germany France Italy Others Middle East and Africa Saudi Arabia UAE Israel Others Asia Pacific China Japan South Korea Australia India Others



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