

Refrigeration Oil Market - Forecasts from 2019 to 2024

<https://marketpublishers.com/r/R9B307DBF98BEN.html>

Date: May 2019

Pages: 119

Price: US\$ 3,950.00 (Single User License)

ID: R9B307DBF98BEN

Abstracts

The refrigeration oil market is projected to grow at a CAGR OF 5.18% during the forecast period of 2018 to 2024. Rising demand for consumer appliances such as air conditioners and refrigerators due to increasing purchasing power and urbanization is one of the major drivers of the refrigeration oil market. Increasing global cold supply chain demand on account of growing global food and beverage and pharmaceutical industries is also positively impacting the growth of the refrigeration oil market. Rising demand for high-quality and low-viscosity refrigeration oil will further continue to propel the growth of the refrigeration oil market. However, stringent regulations regarding the limited use of fluorocarbon refrigerants are hindering the growth of the refrigeration oil market. Geographically, the refrigeration oil market is segmented as North America, South America, Europe, Middle East and Africa, and the Asia Pacific.

The Asia Pacific region is expected to witness the fastest regional refrigeration oil market growth during the projected period owing to increasing demand for processed food and beverage items in countries like China, India, and Australia. Moreover, the rising geriatric population in this region is also spurring the growth of the pharmaceuticals industry which, in turn, will augment the demand for refrigeration oils during the forecast period.

DRIVERS

Increasing global cold supply chain demand

Rising demand for high-quality refrigeration oil

RESTRAINTS

Stringent regulations

INDUSTRY UPDATE

In May 2017, ExxonMobil launched a mineral-based oil for ammonia compressor refrigeration system.

In April 2018, STS Group acquired 100% stake in Refrigeration Engineering International Pty Ltd. (REI).

The major players profiled in the Refrigeration Oil market include BASF SE, Shell Global, Total Lubmarine, Chevron, FUCHS, Sinopec Group, Exxon Mobil Corporation, Idemitsu Kosan Co., Ltd, The Lubrizol Corporation, and CAMCO Lubricants among others.

Segmentation

The refrigeration oil market has been analyzed through the following segments:

By Type

Mineral Oil

Synthetic Oil

PAG

POE

Others

By Application

Air Conditioner

Refrigerator and Freezer

Automotive AC system

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

Australia

India

Others

Contents

1. INTRODUCTION

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

2. RESEARCH METHODOLOGY

- 2.1. Research Design
- 2.2. Secondary Sources

3. KEY FINDINGS

4. MARKET DYNAMICS

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Forces Analysis
 - 4.5.1. Bargaining Power of Suppliers
 - 4.5.2. Bargaining Power of Buyers
 - 4.5.3. Threat of New Entrants
 - 4.5.4. Threat of Substitutes
 - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis - Regional Snapshot
- 4.7. Market Attractiveness

5. REFRIGERATION OIL MARKET BY TYPE

- 5.1. Mineral Oil
- 5.2. Synthetic Oil
 - 5.2.1. PAG
 - 5.2.2. POE

5.2.3. Others

6. REFRIGERATION OIL MARKET BY APPLICATION

6.1. Air Conditioner

6.2. Refrigerator and Freezer

6.3. Automotive AC system

7. REFRIGERATION OIL MARKET BY GEOGRAPHY

7.1. North America

7.1.1. USA

7.1.2. Canada

7.1.3. Mexico

7.2. South America

7.2.1. Brazil

7.2.2. Argentina

7.2.3. Others

7.3. Europe

7.3.1. United Kingdom

7.3.2. Germany

7.3.3. France

7.3.4. Spain

7.3.5. Others

7.4. Middle East and Africa

7.4.1. Saudi Arabia

7.4.2. Israel

7.4.3. Others

7.5. Asia Pacific

7.5.1. China

7.5.2. Japan

7.5.3. Australia

7.5.4. India

7.5.5. Others

8. COMPETITIVE INTELLIGENCE

8.1. Competitive Benchmarking and Analysis

8.2. Recent Investments and Deals

8.3. Strategies of Key Players

9. COMPANY PROFILES

9.1. Master Meters

9.2. BASF SE

9.3. Shell Global

9.4. Total Lubmarine

9.5. Chevron

9.6. FUCHS

9.7. Sinopec Group

9.8. Exxon Mobil Corporation

9.9. Idemitsu Kosan Co., Ltd

9.10. The Lubrizol Corporation

9.11. CAMCO Lubricants.

LIST OF FIGURES

LIST OF TABLES

I would like to order

Product name: Refrigeration Oil Market - Forecasts from 2019 to 2024

Product link: <https://marketpublishers.com/r/R9B307DBF98BEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R9B307DBF98BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970