

Pulmonary Drug Delivery Systems Market - Forecasts From 2018 to 2023

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Abstracts

The Pulmonary Drug Delivery Systems market is projected to grow at a CAGR of 5.61% to reach US\$51.538 billion by 2023, from US\$37.145 billion in 2017. Increasing prevalence of chronic respiratory disease along with the rapid growing geriatric population is considered as the key driver for the growth of the pulmonary drug delivery systems market. According to World Health Organization nearly 235 million people suffer from asthma in the world and over 80% of the deaths due to Asthma occur in low and middle income countries. Moreover rising health awareness and increasing investment in healthcare and drug delivery industry by both public and private players is also expected to further fuel up the growth of the market.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The

values obtained are correlated with the primary inputs of the key stakeholders in the Pulmonary Drug Delivery Systems value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Pulmonary Drug Delivery Systems market.

Major industry players profiled as part of the report are Philips Respironics, GlaxoSmithKline plc, Boehringer Ingelheim GmbH, Teva Pharmaceutical Industries Ltd, 3M Healthcare and PARI GmbH among others.

Segmentation

The Pulmonary Drug Delivery Systems market has been analyzed through following segments:

By Product

Metered-dose inhalers (MDIs)

Dry Powder Inhalers (DPIs)

Soft mist inhaler (SMI)

Nebulizers

By Distribution Channel

Offline

Online

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

India

Others

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