

# Pressure Control Valves Market - Forecast from 2026 to 2031

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## Abstracts

Pressure Control Valves Market is expected to grow at a 7.15% CAGR, achieving USD 11.657 billion in 2031 from USD 7.703 billion in 2025.

Pressure control valves—encompassing relief, reducing, sequencing, and counterbalance designs—maintain system integrity by limiting maximum pressure, reducing downstream levels, ensuring operational sequences, or preventing load runaway in hydraulic circuits. These components are mission-critical in high-stakes environments where overpressure can cause catastrophic failure: wellhead blowout preventers and christmas trees in oil & gas, hydraulic roof supports and longwall shearers in mining, flight control actuators in aerospace, and heavy-duty presses in industrial manufacturing. The market is experiencing robust growth as global energy demand and mineral extraction intensify, with valves increasingly specified for API 6A/16C, ISO 4413, and ATEX compliance.

### Core Growth Drivers

- 1. Surging oil & gas upstream activity** Global oil demand reached 102.9 mb/d in 2024, up 1.0 mb/d year-over-year, with IEA forecasting 1.1 mb/d growth in 2025 driven by non-OECD economies (IEA Oil Market Report, October 2025). New field developments—particularly deepwater, shale, and enhanced oil recovery—require high-integrity pressure control valves rated to 15,000–20,000 psi for wellhead safety and flowline regulation. Investments in brownfield upgrades and carbon-capture-ready facilities further accelerate replacement cycles.
- 2. Expansion of mining operations** The World Bank estimates that achieving net-zero goals will demand \$1.7 trillion in cumulative mining investment in low- and middle-

income countries by 2050 for critical minerals (copper, lithium, nickel, cobalt). Hydraulic excavation, hauling, and roof-support systems rely on counterbalance and sequencing valves to protect both equipment and personnel, driving demand for robust, contamination-tolerant designs capable of 350–420 bar continuous operation.

## Regional Dynamics

Asia-Pacific dominates consumption and growth, underpinned by:

China's dual focus on domestic crude production (Shunbei & Tahe fields) and world-leading mineral output

India's aggressive mining sector liberalization and refinery/petrochemical expansions

Southeast Asia's offshore oil & gas developments and nickel/copper mega-projects

The region benefits from localized manufacturing clusters (China, South Korea, India) offering cost-competitive, high-spec valves certified to both international and regional standards.

## Key Restraints

Raw-material price volatility: Stainless steel, duplex, Inconel, and high-performance elastomers remain exposed to nickel, chromium, and polymer price swings, with 2024–2025 forecasts showing 8–15% fluctuations (LME, BloombergNEF).

Evolving regulatory landscape: Stricter fugitive-emission standards (API 624/641), methane-leak directives, and functional-safety requirements (IEC 61511 SIL 2/3) force accelerated redesign cycles and qualification costs, particularly for valves destined for North American and European installations.

## Technology and Application Trends

Oil & Gas: API 6A slab-gate and expanding-gate pressure-relief designs with

metal-to-metal sealing dominate new wellhead specifications.

Mining: Load-holding counterbalance valves with integrated pilot ratios and vented poppets are standard on electro-hydraulic roof supports.

Aerospace & Defense: Lightweight, high-flow servo-valves with redundant electronics meet DO-178/DO-254 avionics-grade reliability.

Industrial: Proportional pressure-reducing valves with IO-Link diagnostics enable predictive maintenance in smart factories.

The pressure control valve market is firmly in expansion mode, propelled by non-discretionary spending in energy and critical-mineral supply chains. Asia-Pacific's investment momentum positions it as the volume and growth leader, while premium segments increasingly reward suppliers delivering zero-leakage, digitally enabled valves capable of withstanding harsher pressures, temperatures, and regulatory scrutiny. Manufacturers able to mitigate raw-material exposure through long-term contracts and localized sourcing will capture disproportionate share in this safety-critical, high-margin space.

#### Key Benefits of this Report:

**Insightful Analysis:** Gain detailed market insights covering major as well as emerging geographical regions, focusing on customer segments, government policies and socio-economic factors, consumer preferences, industry verticals, and other sub-segments.

**Competitive Landscape:** Understand the strategic maneuvers employed by key players globally to understand possible market penetration with the correct strategy.

**Market Drivers & Future Trends:** Explore the dynamic factors and pivotal market trends and how they will shape future market developments.

**Actionable Recommendations:** Utilize the insights to exercise strategic decisions to uncover new business streams and revenues in a dynamic environment.

**Caters to a Wide Audience:** Beneficial and cost-effective for startups, research

institutions, consultants, SMEs, and large enterprises.

What do businesses use our reports for?

Industry and Market Insights, Opportunity Assessment, Product Demand Forecasting, Market Entry Strategy, Geographical Expansion, Capital Investment Decisions, Regulatory Framework & Implications, New Product Development, Competitive Intelligence

Report Coverage:

Historical data from 2021 to 2025 & forecast data from 2026 to 2031

Growth Opportunities, Challenges, Supply Chain Outlook, Regulatory Framework, and Trend Analysis

Competitive Positioning, Strategies, and Market Share Analysis

Revenue Growth and Forecast Assessment of segments and regions including countries

Company Profiling (Strategies, Products, Financial Information, and Key Developments among others.

Global Pressure Control Valves Market is analyzed into the following segments:

By Type

Pressure Relief Valves

Pressure Reducing Valves

Sequencing Valves

Counterbalance Valves

Others

### By Material

Brass

Stainless Steel

Titanium

Others

### By Medium

Liquid

Gas

### By End-User

Aerospace & Defense

Oil & Gas

Waste Water Treatment

Energy & Power

Mining

Others

### By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

China

India

Japan

South Korea

Indonesia

Thailand

Others

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. MARKET SNAPSHOT**

- 2.1. Market Overview
- 2.2. Market Definition
- 2.3. Scope of the Study
- 2.4. Market Segmentation

### **3. BUSINESS LANDSCAPE**

- 3.1. Market Drivers
- 3.2. Market Restraints
- 3.3. Market Opportunities
- 3.4. Porter's Five Forces Analysis
- 3.5. Industry Value Chain Analysis
- 3.6. Policies and Regulations
- 3.7. Strategic Recommendations

### **4. TECHNOLOGICAL OUTLOOK**

### **5. PRESSURE CONTROL VALVES MARKET BY TYPE**

- 5.1. Introduction
- 5.2. Pressure Relief Valves
- 5.3. Pressure Reducing Valves
- 5.4. Sequencing Valves
- 5.5. Counterbalance Valves
- 5.6. Others

### **6. PRESSURE CONTROL VALVES MARKET BY MATERIAL**

- 6.1. Introduction
- 6.2. Brass
- 6.3. Stainless Steel
- 6.4. Titanium
- 6.5. Others

## **7. PRESSURE CONTROL VALVES MARKET BY MEDIUM**

- 7.1. Introduction
- 7.2. Liquid
- 7.3. Gas

## **8. PRESSURE CONTROL VALVES MARKET BY END-USER**

- 8.1. Introduction
- 8.2. Aerospace & Defense
- 8.3. Oil & Gas
- 8.4. Waste Water Treatment
- 8.5. Energy & Power
- 8.6. Mining
- 8.7. Others

## **9. PRESSURE CONTROL VALVES MARKET BY GEOGRAPHY**

- 9.1. Introduction
- 9.2. North America
  - 9.2.1. USA
  - 9.2.2. Canada
  - 9.2.3. Mexico
- 9.3. South America
  - 9.3.1. Brazil
  - 9.3.2. Argentina
  - 9.3.3. Others
- 9.4. Europe
  - 9.4.1. Germany
  - 9.4.2. France
  - 9.4.3. United Kingdom
  - 9.4.4. Spain
  - 9.4.5. Others
- 9.5. Middle East and Africa
  - 9.5.1. Saudi Arabia
  - 9.5.2. UAE
  - 9.5.3. Israel
  - 9.5.4. Others

## 9.6. Asia Pacific

9.6.1. China

9.6.2. India

9.6.3. Japan

9.6.4. South Korea

9.6.5. Indonesia

9.6.6. Thailand

9.6.7. Others

## **10. COMPETITIVE ENVIRONMENT AND ANALYSIS**

10.1. Major Players and Strategy Analysis

10.2. Market Share Analysis

10.3. Mergers, Acquisitions, Agreements, and Collaborations

10.4. Competitive Dashboard

## **11. COMPANY PROFILES**

11.1. Baker Hughes

11.2. Bosch Rexroth

11.3. Co-Ax Valves Inc.

11.4. DAIKIN INDUSTRIES, Ltd

11.5. Dante Valve Company

11.6. Emerson Electric Co

11.7. Mercer Valve Co. Inc

11.8. Mt.H Control Valves Co. Ltd

11.9. Matholding Group

11.10. PARKER HANNIFIN CORP

11.11. Flowserve Corporation

11.12. Honeywell International Inc.

11.13. Schlumberger Limited (SLB)

11.14. Valmet

11.15. Spirax Sarco Limited

## **12. APPENDIX**

12.1. Currency

12.2. Assumptions

12.3. Base and Forecast Years Timeline

12.4. Key Benefits for the Stakeholders

12.5. Research Methodology

12.6. Abbreviations

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