

Powered Air-Purifying Respirator (PAPR) Market - Forecasts from 2019 to 2024

<https://marketpublishers.com/r/P16CD51A6DB0EN.html>

Date: October 2019

Pages: 108

Price: US\$ 3,950.00 (Single User License)

ID: P16CD51A6DB0EN

Abstracts

Global Powered Air-Purifying Respirator (PAPR) market is projected to grow at a CAGR of 6.21% to reach US\$736.489 million by 2024, from US\$513.177 million in 2018.

Powered Air Purifying Respirators are a type of personal protective equipment used for protection in areas with contaminated air. These devices use a powered blower to blow out contaminated air through a HEPA filter, removing the contaminated particles and supplying cleaner air to the user. The device equipped with a facepiece, hood or helmet, breathing tube, canister, cartridge, filter, canister with filter or cartridge with filter and a powered blower.

Growth in the market may be attributed to the rising prevalence of respiratory diseases such as lung cancer, chronic obstructive pulmonary disease (COPD), asthma, bronchitis caused by the hazardous working environment. However, stringent regulatory policies delaying the commercialization and market availability of the PAPR coupled with the availability of substitutes might restrain the growth of the market during the forecast period. Stringent norms related to workplace health and safety will create an ocean of opportunities for the existing and new market players to increase their market share in the PAPR market during the given time frame.

The Global Powered Air-Purifying Respirator (PAPR) Market – Forecasts from 2019 to 2024” is an exhaustive study that aims to present the key market trends through various chapters focusing on different aspects of the market. The study provides a detailed market overview through the market dynamics sections which detail key market, drivers, restraints, and opportunities in the current market. The report analyzes key opportunity regional markets, and the current technology penetration through lifecycle analysis. The report also analyzes the market through comprehensive market segmentation by facepiece type, industry vertical and geography.

Based on Facepiece type, the market has been segmented as a full facepiece, half-mask facepiece, and others. On the basis of industry vertical, global powered air-purifying respirator (PAPR) market is segmented as manufacturing, construction, mining, healthcare, oil and gas, and chemical.

Regional analysis has been provided with detailed analysis and forecast for the period 2019 to 2024. The global market has been broken down into North America, South America, Europe, Middle East and Africa, and Asia Pacific regions. The report also analyzes major countries across these regions with thorough analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers.

Major players in the powered air-purifying respirator (PAPR) market have been covered along with their relative competitive position and strategies. The report also mentions recent deals and investments of different market players over the last year. The company profiles section details the business overview, financial performance for the past three years, key products and services being offered along with the recent developments of these important players in powered air-purifying respirator (PAPR) market.

Segmentation:

By Facepiece Type

Full Facepiece

Half Mask Facepiece

Others

By Industry Vertical

Manufacturing

Construction

Mining

Healthcare

Oil and Gas

Chemical

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

UK

Germany

Italy

Spain

Others

Middle East and Africa (MEA)

Israel

Saudi Arabia

Others

Asia Pacific (APAC)

China

Japan

India

Australia

Others

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