

Portable Oxygen Concentrator Market - Forecasts from 2017 to 2022

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Abstracts

Global Portable Oxygen Concentrator market is projected to witness the growth at a CAGR of 11.56% to reach US\$1,721 million by 2022, from US\$996 million in 2017. Oxygen is a chemical component as well and is exceptionally receptive non-metal and oxidizing specialists that can oxide with numerous components and compounds. Oxygen concentrator incorporates nasal cannula which fits into the nose and oxygen can be provided through it. An oxygen concentrator is generally utilized as a part of homecare settings, surgical focuses, clinics, ambulances and with long therapy treatment patients.

Rising incidence of chronic diseases such as obesity and asthma is significantly driving the demand for portable oxygen concentrators worldwide. Growing global aging population is also boosting the demand for home portable oxygen concentrators across the globe. Moreover, increasing adoption of advanced technologies and rising government expenditure in the healthcare sector are further fuelling the global portable oxygen concentrator market growth. Growing awareness regarding good health and fitness will also bolster the global demand for portable oxygen generation devices. However, high cost of the product and stringent regulations regarding medical devices can impede the growth of the global portable oxygen concentrator market.

By End User

By end user, homecare settings market will grow at the highest CAGR during the forecast period owing to rising geriatric population and rising prevalence of COPD (chronic obstructive pulmonary diseases). Growing global medical tourism industry and favorable regulations regarding the use of POCs in flights will propel the growth of POC market for air ambulance.

By Geography

Geographically, North America held the largest market share in 2016 and will continue to dominate the global POC market till 2022 by growing at the highest CAGR during the forecast period. This growth is majorly attributed to high prevalence of COPD and ageing population base in the region along with the presence of large number of global POC manufacturers in countries like the U.S. and Canada. Moreover, growing awareness about portable consumer oxygen concentrators is pressurizing manufacturers to develop portable, lighter, and cheaper equipment that can be used while travelling abroad. European Portable Oxygen Concentrator market will also witness a significant growth between 2017 and 2022 owing to rising levels of smoking in the region leading to rising incidence of respiratory diseases. APAC is the emerging market for POC manufacturers owing to increasing preference for home treatment for growing aging population in the region. High level of pollution in countries such as China and India due to rapid industrialization and urbanization is leading to an increase in respiratory disorders among people, thereby positively impacting the growth of APAC Portable Oxygen Concentrator market. This growth will be complemented by rising e-commerce industry in the region, making it easier for suppliers to reach the potential market.

Competitive Insights

Prominent key market players in Global Portable Oxygen Concentrator market include Precision Medical, Boost Oxygen, Chart Industries, Invacare, Inogen, and Drive Devilbiss Healthcare among others. Major players are engaged in M&A so as to acquire smaller regional market players and expand their footprints globally. In February 2016, ResMed, the world's leading innovator in sleep-disordered breathing and respiratory care, acquired Inova Labs, Inc., the manufacturer of innovative oxygen therapy products, to expand its offerings and solutions in order to address a large number of COPD patients across the globe.

Segmentation

In this report, Global Portable Oxygen Concentrator market is segmented by end user, by product, and by geography:

By End User

Homecare Setting
Air Ambulance
Others

By Product

Continuous Flow Portable Oxygen Concentrator
Pulse Flow Portable Oxygen Concentrator

By Geography

Americas
North America
South America
Europe Middle East and Africa
Europe
Middle East and Africa
Asia Pacific

Key questions answered by the report

What will be the Portable Oxygen Concentrator market size from 2017 to 2022?

How are the major drivers and restraints affecting the Portable Oxygen Concentrator market growth and the opportunities which exist for key vendors?

Which segment and region will drive or lead the market growth and why?

A comprehensive analysis of competitive landscape and key market participants' behavior

Key strategies being adopted by vendors, with in-depth analysis along with their impact on competition and market growth

Contents

1. INTRODUCTION

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. MARKET DYNAMICS

4.1. Market Overview and Segmentation

4.2. Drivers

4.3. Restraints

4.4. Opportunities

4.5. Supplier Outlook

4.6. Industry Outlook

4.7. Porter's Five Forces Analysis

4.8. Industry Value Chain Analysis

4.9. Scenario Analysis

5. PORTABLE OXYGEN CONCENTRATOR MARKET FORECAST BY END USER (US\$ MILLION)

5.1. Homecare Setting

5.1.1. Overview

5.1.1.1. Market Size and Forecast to 2022

5.1.2. By Region

5.1.2.1. Market Size and Forecast to 2022

5.2. Air Ambulance

5.2.1. Overview

5.2.1.1. Market Size and Forecast to 2022

5.2.2. By Region

5.2.2.1. Market Size and Forecast to 2022

5.3. Others

5.3.1. Overview

5.3.1.1. Market Size and Forecast to 2022

5.3.2. By Region

5.3.2.1. Market Size and Forecast to 2022

6. PORTABLE OXYGEN CONCENTRATOR MARKET FORECAST BY PRODUCT (US\$ MILLION)

6.1. Continuous Flow Portable Oxygen Concentrator

6.1.1. Overview

6.1.1.1. Market Size and Forecast to 2022

6.1.2. By Region

6.1.2.1. Market Size and Forecast to 2022

6.2. Pulse Flow Portable Oxygen Concentrator

6.2.1. Overview

6.2.1.1. Market Size and Forecast to 2022

6.2.2. By Region

6.2.2.1. Market Size and Forecast to 2022

7. PORTABLE OXYGEN CONCENTRATOR MARKET FORECAST BY GEOGRAPHY (US\$ MILLION)

7.1. Americas

7.1.1. North America

7.1.1.1. Overview

7.1.1.1.1. Market Size and Forecast to 2022

7.1.1.2. By End User

7.1.1.2.1. Market Size and Forecast to 2022

7.1.1.3. By Type

7.1.1.3.1. Market Size and Forecast to 2022

7.1.2. South America

7.1.2.1. Overview

7.1.2.1.1. Market Size and Forecast to 2022

7.1.2.2. By End User

7.1.2.2.1. Market Size and Forecast to 2022

7.1.2.3. By Type

7.1.2.3.1. Market Size and Forecast to 2022

7.2. Europe Middle East and Africa

7.2.1. Europe

7.2.1.1. Overview

7.2.1.1.1. Market Size and Forecast to 2022

7.2.1.2. By End User

7.2.1.2.1. Market Size and Forecast to 2022

7.2.1.3. By Type

- 7.2.1.3.1. Market Size and Forecast to 2022
- 7.2.2. Middle East and Africa
 - 7.2.2.1. Overview
 - 7.2.2.1.1. Market Size and Forecast to 2022
 - 7.2.2.2. By End User
 - 7.2.2.2.1. Market Size and Forecast to 2022
 - 7.2.2.3. By Type
 - 7.2.2.3.1. Market Size and Forecast to 2022
- 7.3. Asia Pacific
 - 7.3.1. Overview
 - 7.3.1.1. Market Size and Forecast to 2022
 - 7.3.2. By End User
 - 7.3.2.1. Market Size and Forecast to 2022
 - 7.3.3. By Type
 - 7.3.3.1. Market Size and Forecast to 2022

8. COMPETITIVE INTELLIGENCE

- 8.1. Market Share Analysis
- 8.2. Investment Analysis
- 8.3. Recent Deals
- 8.4. Strategies of Key Players

9. COMPANY PROFILES

- 9.1. Longfian Scitech Co., Ltd.
 - 9.1.1. Overview
 - 9.1.2. Financials
 - 9.1.3. Products and Services
 - 9.1.4. Recent Developments
- 9.2. Precision Medical, Inc.
 - 9.2.1. Overview
 - 9.2.2. Financials
 - 9.2.3. Products and Services
 - 9.2.4. Recent Developments
- 9.3. Boost Oxygen
 - 9.3.1. Overview
 - 9.3.2. Financials
 - 9.3.3. Products and Services

- 9.3.4. Recent Developments
- 9.4. Nidek Medical Products Inc.
 - 9.4.1. Overview
 - 9.4.2. Financials
 - 9.4.3. Products and Services
 - 9.4.4. Recent Developments
- 9.5. Philips Healthcare
 - 9.5.1. Overview
 - 9.5.2. Financials
 - 9.5.3. Products and Services
 - 9.5.4. Recent Developments
- 9.6. Drive DeVilbiss Healthcare Ltd
 - 9.6.1. Overview
 - 9.6.2. Financials
 - 9.6.3. Products and Services
 - 9.6.4. Recent Developments
- 9.7. GCE Group
 - 9.7.1. Overview
 - 9.7.2. Financials
 - 9.7.3. Products and Services
 - 9.7.4. Recent Developments
- 9.8. Oxus America, Inc.
 - 9.8.1. Overview
 - 9.8.2. Financials
 - 9.8.3. Products and Services
 - 9.8.4. Recent Developments
- 9.9. Invacare Corporation
 - 9.9.1. Overview
 - 9.9.2. Financials
 - 9.9.3. Products and Services
 - 9.9.4. Recent Developments
- 9.10. Chart Industries
 - 9.10.1. Overview
 - 9.10.2. Financials
 - 9.10.3. Products and Services
 - 9.10.4. Recent Developments
- 9.11. Inogen
 - 9.11.1. Overview
 - 9.11.2. Financials

- 9.11.3. Products and Services
- 9.11.4. Recent Developments
- 9.12. Oxygen Plus
 - 9.12.1. Overview
 - 9.12.2. Financials
 - 9.12.3. Products and Services
 - 9.12.4. Recent Developments
- 9.13. Summit Oxygen
 - 9.13.1. Overview
 - 9.13.2. Financials
 - 9.13.3. Products and Services
 - 9.13.4. Recent Developments
- 9.14. VBOX, Inc.
 - 9.14.1. Overview
 - 9.14.2. Financials
 - 9.14.3. Products and Services
 - 9.14.4. Recent Developments
- 9.15. ABC Healthcare
 - 9.15.1. Overview
 - 9.15.2. Financials
 - 9.15.3. Products and Services
 - 9.15.4. Recent Developments
- List of Tables
- List of Figures

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