

# Polyphenylene Sulfide Market - Forecasts from 2018 to 2023

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## Abstracts

Global polyphenylene sulfide (PPS) market is expected to grow at a compound annual growth rate of 7.75% over the forecast period 2018-2023 to reach a market size of US\$1.435 billion by 2023 from a market size of US\$0.917 billion in 2017. Rapid urbanization and industrialization require setting up of more power plants, thereby driving the demand for PPS due to the application in filter bags. Growing demand for consumer electronics across the globe is further fuelling the demand for PPS since it is used for the manufacturing of electrical components and appliances owing to its properties such as high-temperature compatibility and flame resistance. Booming global automotive industry, especially in emerging economies such as Brazil, China, India, and Malaysia, will propel the growth of global Polyphenylene Sulfide (PPS) market in the next five years.

North America will witness a significant growth of Polyphenylene Sulfide (PPS) market due to matured automotive markets in the region along with the expanding aerospace sector. Europe will experience stagnant growth as there are a large number of coal and thermal power plants owing to stringent environmental regulations in the region. Asia Pacific will witness the fastest regional market growth especially in the demand for PPS filter bags, due to growing demand for power consumption and setting up of more coal and thermal power plants in the region. The global Polyphenylene Sulfide (PPS) market growth will be restrained by the high price of the product during the forecast period.

## Research Methodology

The first section of the report deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segments which have

been covered as part of the report.

## Market Dynamics

Next section provides comprehensive market dynamics through an overview section along with growth drivers, challenges, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the market growth and a brief technological aspect of Polyphenylene Sulfide (PPS). Complete industry analysis has also been covered by Porter's five forces model as a part of this report section.

## Segmentation

Polyphenylene sulfide (PPS) market has been segmented by product type, industry vertical, and geography as follows:

### By Product Type

PPS Compounds

PPS Films

PPS Filaments

PPS Coatings

### By Industry Vertical

Consumer Electronics

Automotive

Aerospace

Manufacturing

Others

### By Geography

Americas

North America

South America

Europe Middle East and Africa

Europe

Middle East and Africa

Asia Pacific

### Market Players

Finally, competitive intelligence section deals with major players in the market, their

market shares, growth strategies, products, financials, and recent investments among others. Key industry players profiled as part of this report are Tosoh Corp., Solvay, Kotec Corporation, Kureha Corporation, Celanese Corporation, DIC Corporation, and Teijin Limited among others.

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