

# Polyisoprene (PI) Surgical Glove Market - Forecasts from 2019 to 2024

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## Abstracts

The polyisoprene (PI) surgical glove market is anticipated to grow at a CAGR of 7.29% during the period 2018-2024. PI (Polyisoprene) is the collective name of compound made by the polymerization of isoprene. These gloves are made from synthetic polyisoprene that provides similar properties to latex except they do not have harmful protein. The demand for PI surgical gloves is primarily driven by the growing concern of skin allergies from the latex based gloves. PI surgical gloves are used in place of latex gloves to avoid the allergies caused by latex. Moreover, the growing number of surgeries due to increasing cases of injuries and rising geriatric population will further boost the demand for PI surgical gloves. However, the lack of elasticity and fine control compared to latex gloves and the availability of substitutes will restrain the market growth. The North American and European regions hold a substantial share in the market due to high investment and development in the healthcare industry. The Asia Pacific region will see substantial growth opportunities due to rising expenditure in the healthcare segment in developing economies such as India, China, and South Korea, among others.

The Polyisoprene Surgical Glove Market – Forecasts from 2019 to 2024 is an exhaustive study which aims to present the key market trends through various chapters focusing on different aspects of the market. The study provides a detailed market overview through the market dynamics sections which detail key market, drivers, restraints, and opportunities in the current market. The report analyzes key opportunity regional markets, and the current technology penetration through lifecycle analysis. The report also analyzes the market through comprehensive market segmentation by end-user, and geography.

The Polyisoprene surgical glove market has been segmented based on end-user and

geography. By end-user, the market has been segmented into hospitals, medical centers, and ambulatory surgical centers.

Regional analysis has been provided with detailed analysis and forecast for the period 2018 to 2024. The global market has been broken down into North America, South America, Europe, Middle East and Africa (MEA), and the Asia Pacific regions. The report also analyzes 15 countries across these regions with thorough analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers.

Major players in the Polyisoprene surgical glove market have been covered along with their relative competitive position and strategies. The report also mentions recent deals and investments of different market players over the last year. The company profiles section details the business overview, financial performance for the past three years, key products and services being offered along with the recent developments of these important players in the polyisoprene surgical glove market.

Segmentation:

#### By End-User

Hospitals

Medical Centers

Ambulatory Surgical Centers

#### By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

India

South Korea

Others

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