

Pharmaceutical Packaging Market - Forecasts from 2017 to 2022

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Abstracts

Global Pharmaceutical Packaging market is estimated to reach US\$95.082 billion by 2022 from estimated value of US\$70.471 billion in 2017, at a CAGR of 6.17%. Pharmaceutical industry is rapidly expanding on account of increasing government expenditure and new trend of home healthcare, and this has augmented the demand for pharmaceutical packaging products. Growing demand for OTC drugs is also complementing this market growth. Other factors contributing to the growth of this industry is rising demand for advanced pharmaceutical packaging solutions and industry regulations being formulated, for maintaining the integrity of medicines. China, India, Brazil, and Mexico are some of the regional markets which will witness fastest growth rates as compared to the world average, while the bulk of the demand for pharmaceutical packaging solutions is coming from developed economies.

The first section of the report deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segmentations which have been covered as part of the report.

Next section provides comprehensive market dynamics through an overview section along with growth drivers, challenges, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the product specifications and a brief technological aspect of Pharmaceutical Packaging solutions. Complete industry analysis has also been covered by Porter's five forces model as a part of this report section.

Pharmaceutical Packaging market has been segmented on the basis of packaging



products and packaging material. Under major packaging products Bottles, Blisters, IV Bags, Syringes, Ampules, Vials, Cans, Inhalers, Caps and Closures among others have been covered, while by packaging material this market has been segmented into Paper, Plastic, Glass, Aluminum Foil along with other raw materials used for pharmaceutical packaging.

Important regions for vendors in terms of market size is covered through detailed geographical segmentation. Geographical regions covered as a part of this section are Americas (North and South America), Europe Middle East and Africa and Asia Pacific.

Finally, competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key industry participants which have been profiled as part of this section are Amcor, Rexam, Schott, CCL Industries, Gerresheimer and Bemis Company along with several other players.



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