

# Peru Infection Control Market - Forecasts from 2020 to 2025

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## Abstracts

Peru infection control market was estimated to be valued at US\$24.598 million in 2019 and is anticipated to witness robust growth during the forecast period. Owing to the increasing attention on sterilization as well as and the growing awareness of personal hygiene, the Peru infection control market is poised to witness an exponential growth during the forecast period. The nature of businesses that are being conducted has mostly been transformed from traditional means which have left very little time for personal care, especially for those who work out of their home. This has necessitated the use of hand sanitizers in an ever more profusion than it was being used a few years ago. It is now an integral part of the lives of Peruvian consumers.

Moreover, sterilization has emerged as the bare minimum necessity for any equipment or any surface areas irrespective of the industry. Taking the example of agriculture sector bilateral trade between the USA and Peru in agricultural and related products in 2018 reached an all-time record of \$3.9 billion, with record exports on both sides. U.S. agricultural exports to Peru continued setting records with \$1.4 billion in 2018, increasing 8 percent in value over 2017. Peruvian agricultural exports to the United States increased in value by 13 percent in 2018, reaching a record of \$2.5 billion (Source: USDA Foreign Agricultural Service). This quantum of trade encompasses a good quantity of the perishable commodity which necessitates the utilization of storage and storages and required to be sterilized to prevent cross-contamination. In view of the above, the very need for preventing cross-contamination and consequent controlling the spread of diseases and infections will lead to a surge in the demand for infection control products thus resulting in an exponential Peru infection control market growth.

From the perspective of healthcare, there are a quiet few aspects such as hospital-acquired infections (HIAs), cross-contamination of food leading to gastrointestinal

infection, among others that are poised to result in the Peruvian infection control market growth. Further, the growing elderly population that has led to the increasing incidences of chronic diseases such as diabetes, cardiac disorders, respiratory disorders to name a few is also another major factor that will drive the market for infection control products in the country. Among others, the main causes of healthy life-years lost in Peru are lower tract respiratory infections, (Source: Primary health care systems (PRIMASYS): a case study from Peru). Therefore, there is a healthcare imperative to invest in infection control products that are set to push the Peruvian market for infection control to newer horizons. Further, the global pandemic which the entire world is witnessing, it has led to a sudden increase in the demand for infection control products. This instance of purchasing in the country would further raise the bar of growth when it comes to Peru Infection Control Market.

## Segmentation

### By Product

Disinfectants

Sterilization

Low-Temperature Sterilization

Heat Sterilization

Contract Sterilization

### By End User Industry

Healthcare

Food and Beverage

Chemical

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