

Pain Management Devices Market - Forecasts from 2019 to 2024

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Abstracts

The pain management devices market is projected to grow at a CAGR of 10.58% to reach US\$8.840 billion by 2024, from US\$4.834 billion in 2018. Pain may be defined as the unpleasant sensory experience caused due to damage to the tissue or illness. Pain management is the branch of medical sciences dealing with the prevention, diagnosis, and treatment of acute chronic pain. It plays an important role in identifying the precise source of the problem and isolating the optimal treatment. The pain management is generally guided by history of the pain, its intensity, duration, aggravating and relieving conditions, and structures involved in causing the pain. The growth in the market may be attributed to the large and rising patient population base. Adverse effects associated with the pain medication and growing demand for long term pain management will also bolster the market growth through to 2024. However, low awareness regarding the use and availability of the pain management devices and availability of low-cost pain medications might restrain the market for pain management devices during the given time frame.

The "Pain Management Devices Market – Forecasts from 2019 to 2024" is an exhaustive study which aims to present the key market trends through various chapters focusing on different aspects of the market. The study provides a detailed market overview through the market dynamics sections which detail key market, drivers, restraints, and opportunities in the current market. The report analyzes key opportunity regional markets, and the current technology penetration through lifecycle analysis. The report also analyzes the market through comprehensive market segmentation by devices, applications, and geography.

The pain management devices market has been segmented based on devices, applications, and geography. By devices the market is segmented into electrical



stimulators, neurostimulation devices, analgesic infusion pumps, and ablation devices. By application, the market is segmented as facial & migraine pain, neuropathic pain, cancer pain, musculoskeletal pain, others.

Regional analysis has been provided with detailed analysis and forecast for the period 2018 to 2024. The global market has been broken down into North America, South America, Europe, Middle East and Africa, and Asia Pacific regions. The report also analyzes 15 countries across these regions with thorough analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers.

Major players in the pain management devices market have been covered along with their relative competitive position and strategies. The report also mentions recent deals and investments of different market players over the last year. The company profiles section details the business overview, financial performance for the past three years, key products and services being offered along with the recent developments of these important players in the pain management devices market.

Segmentation

The pain management devices market has been analyzed through following segments:

By Devices

Electrical Stimulators

Neurostimulation Devices

Analgesic Infusion Pumps

Ablation Devices

By Application

Facial & Migraine Pain

Neuropathic Pain



Cancer Pain

Musculoskeletal Pain

Others

By Geography

North America

United States

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

United Kingdom

Germany

France

Italy

Others

Middle East and Africa



Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

India

South Korea

Others



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