

Packaging Machinery Market - Forecasts from 2017 to 2022

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Abstracts

Packaging Machinery market is projected to expand at a CAGR of 4.46% over the forecast period to grow to US\$60.415 billion by 2022, from US\$48.585 billion in 2017. Increasing demand for processed food and beverage products is boosting the packaging machinery market growth. Moreover, escalating demand for multipacks, single-serve, and sustainable packaging is also significantly contributing to the global packaging machinery market growth. High labor costs and emerging adoption of automation will drive the demand for efficient packaging machineries across various end-use industries during the forecast period.

By Type

By type, filling and form machinery segment is expected to dominate the global packaging machinery market owing to increasing use of these machines in food and beverage industry to manufacture small single-serve packages and smaller-portion serve packs. Labelling and coding machines segment will grow at the highest CAGR during the forecast period. Growing number of counterfeit cases across food and beverage and pharmaceutical sector, especially in developing countries, is augmenting the demand for coding, marking, and printing equipment for these industries, thereby positively impacting the growth of global packaging machinery market.

By End User

By end user, food and beverage segment held the notable share of global packaging machinery market in 2016. Hectic work lifestyle of people is pushing them to opt for ready-to-eat and ready-to-make snacks and meals and beverages in both developed and developing economies. Changing consumer preferences will require packaging

manufacturers to come up with wide range of new packaging equipment, in turn positively impacting the global packaging machinery market growth over the next five years.

By Geography

Geographically, North America will account for significant share of the global packaging machinery market throughout the forecast period due to the presence of large number of key market players in the region coupled with high investments in R&D. Stringent regulations concerning safety and originality of processed food and beverage products, and drugs and medicines in the region is further boosting the demand for efficient packaging machines in countries such as the U.S. and Canada. However, Asia Pacific region will witness the accelerated market growth between 2017 to 2022. Rising purchasing power and living standards along with the fast-paced urbanization in China and India will drive the demand for packed food and beverage products. Growing ageing population and increasing demand for OTC drugs will boost the demand for packaging machinery solutions by pharmaceutical enterprises in the region.

Competitive Insights

Prominent key market players in Packaging Machinery market include Bosch, GEA Group, Barry-Wehmler, Krones, Coesia, ITW, and Ilapak among others. The global Packaging Machinery industry is highly competitive due to lack of product differentiation among large number of local and global suppliers. Small vendors will face difficulties due to intense competition from global market players in terms of price, quality, durability and reliability. Leading market players are engaging in strategic partnerships to gain a larger global market share. In April 2016, GEA Group acquired Imaforni to become a market leader for sophisticated equipment for the biscuit industry.

Segmentation

In this report, Packaging Machinery market is segmented by type, end user, and geography:

By Type

Filling and Form Machines

Labelling and Coding Machines

Wrapping Machines

Case Forming Machines
Conveyors
Others

By End User

Food and Beverage
Pharmaceuticals
Logistics
Cosmetics and Personal Care
Chemical
Others

By Geography

Americas
North America
U.S.
Canada
Mexico
Others
South America
Brazil
Others
Europe Middle East and Africa
Europe
UK
Germany
France
Others
Middle East and Africa
Asia Pacific
Japan
China
India
Others

Contents

1. INTRODUCTION

2. RESEARCH METHODOLOGY

3. EXECUTIVE SUMMARY

4. MARKET DYNAMICS

4.1. Market Overview and Segmentation

4.2. Drivers

4.3. Restraints

4.4. Opportunities

4.5. Supplier Outlook

4.6. Industry Outlook

4.7. Porter's Five Forces Analysis

4.8. Industry Value Chain Analysis

4.9. Scenario Analysis

5. PACKAGING MACHINERY MARKET FORECAST BY MACHINERY TYPE (US\$ BILLION)

5.1. Filling and Form Machines

5.1.1. Market Size and Forecast to 2022

5.2. Labelling and Coding Machines

5.2.1. Market Size and Forecast to 2022

5.3. Wrapping Machines

5.3.1. Market Size and Forecast to 2022

5.4. Case Forming Machines

5.4.1. Market Size and Forecast to 2022

5.5. Conveyors

5.5.1. Market Size and Forecast to 2022

5.6. Others

5.6.1. Market Size and Forecast to 2022

6. PACKAGING MACHINERY MARKET FORECAST BY END USER (US\$ BILLION)

6.1. Food and Beverage

- 6.1.1. Market Size and Forecast to 2022
- 6.2. Pharmaceuticals
 - 6.2.1. Market Size and Forecast to 2022
- 6.3. Logistics
 - 6.3.1. Market Size and Forecast to 2022
- 6.4. Cosmetics and Personal Care
 - 6.4.1. Market Size and Forecast to 2022
- 6.5. Chemical
 - 6.5.1. Market Size and Forecast to 2022
- 6.6. Others
 - 6.6.1. Market Size and Forecast to 2022

7. PACKAGING MACHINERY MARKET FORECAST BY GEOGRAPHY (US\$ BILLION)

- 7.1. Americas
 - 7.1.1. North America
 - 7.1.1.1. U.S.
 - 7.1.1.1.1. Market Size and Forecast to 2022
 - 7.1.1.2. Canada
 - 7.1.1.2.1. Market Size and Forecast to 2022
 - 7.1.1.3. Mexico
 - 7.1.1.3.1. Market Size and Forecast to 2022
 - 7.1.1.4. Others
 - 7.1.1.4.1. Market Size and Forecast to 2022
 - 7.1.2. South America
 - 7.1.2.1. Brazil
 - 7.1.2.1.1. Market Size and Forecast to 2022
 - 7.1.2.2. Others
 - 7.1.2.2.1. Market Size and Forecast to 2022
- 7.2. Europe Middle East and Africa
 - 7.2.1. Europe
 - 7.2.1.1. UK
 - 7.2.1.1.1. Market Size and Forecast to 2022
 - 7.2.1.2. Germany
 - 7.2.1.2.1. Market Size and Forecast to 2022
 - 7.2.1.3. France
 - 7.2.1.3.1. Market Size and Forecast to 2022
 - 7.2.1.4. Others

7.2.1.4.1. Market Size and Forecast to 2022

7.2.2. Middle East and Africa

7.2.2.1. Market Size and Forecast to 2022

7.3. Asia Pacific

7.3.1. Japan

7.3.1.1. Market Size and Forecast to 2022

7.3.2. China

7.3.2.1. Market Size and Forecast to 2022

7.3.3. India

7.3.3.1. Market Size and Forecast to 2022

7.3.4. Others

7.3.4.1. Market Size and Forecast to 2022

8. COMPETITIVE INTELLIGENCE

8.1. Market Share Analysis

8.2. Investment Analysis

8.3. Recent Deals

8.4. Strategies of Key Players

9. COMPANY PROFILES

9.1. Bosch

9.1.1. Overview

9.1.2. Financials

9.1.3. Products and Services

9.1.4. Recent Developments

9.2. EDL Packaging Engineers

9.2.1. Overview

9.2.2. Financials

9.2.3. Products and Services

9.2.4. Recent Developments

9.3. GEA Group

9.3.1. Overview

9.3.2. Financials

9.3.3. Products and Services

9.3.4. Recent Developments

9.4. Barry-Wehmiller

9.4.1. Overview

- 9.4.2. Financials
- 9.4.3. Products and Services
- 9.4.4. Recent Developments
- 9.5. Krones AG
 - 9.5.1. Overview
 - 9.5.2. Financials
 - 9.5.3. Products and Services
 - 9.5.4. Recent Developments
- 9.6. Coesia S.p.A.
 - 9.6.1. Overview
 - 9.6.2. Financials
 - 9.6.3. Products and Services
 - 9.6.4. Recent Developments
- 9.7. Focke and Co.
 - 9.7.1. Overview
 - 9.7.2. Financials
 - 9.7.3. Products and Services
 - 9.7.4. Recent Developments
- 9.8. Ilapak
 - 9.8.1. Overview
 - 9.8.2. Financials
 - 9.8.3. Products and Services
 - 9.8.4. Recent Developments
- 9.9. OCME
 - 9.9.1. Overview
 - 9.9.2. Financials
 - 9.9.3. Products and Services
 - 9.9.4. Recent Developments
- 9.10. Tetra Laval
 - 9.10.1. Overview
 - 9.10.2. Financials
 - 9.10.3. Products and Services
 - 9.10.4. Recent Developments
- 9.11. Reynolds Group Holdings
 - 9.11.1. Overview
 - 9.11.2. Financials
 - 9.11.3. Products and Services
 - 9.11.4. Recent Developments
- 9.12. IMA

- 9.12.1. Overview
- 9.12.2. Financials
- 9.12.3. Products and Services
- 9.12.4. Recent Developments
- 9.13. Illinois Tool Works
 - 9.13.1. Overview
 - 9.13.2. Financials
 - 9.13.3. Products and Services
 - 9.13.4. Recent Developments
- List of Tables
- List of Figures

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