

Organic Feed Market - Forecasts from 2020 to 2025

<https://marketpublishers.com/r/O0A935C10498EN.html>

Date: April 2020

Pages: 117

Price: US\$ 3,160.00 (Single User License)

ID: O0A935C10498EN

Abstracts

The organic feed market is projected to grow at a CAGR of 7.56% to reach US\$8.413 billion by 2025. Increasing focus among the market players in order to improve the produce quality to meet the rising demand for poultry and meat products. In the recent years, there has been an increase in the consumption of the meat and poultry products in the regions like the Middle East and African regions and the Asia Pacific region and as the disposable income of the individuals is increasing, they are demanding better quality produce. This is encouraging the livestock owners to opt for more nutritional and organic feed for their animals in order to maintain their overall health and is thereby leading to a surge in the demand for organic feed and fueling the market growth over the forecast period.

Different varieties of organic feed available by the market players with additives and new formulations to boost the health of different livestock and improve the produce quality.

The market players are increasingly involved in offering different varieties of organic animal feed in order to effectively cater to the different and rising concerns among the livestock owners such as improving the produce of the livestock, improving the health of the animals, protecting them from infections among others by preferring the products that containing antibiotics, additives and enzymes. For example, ADM Animal Nutrition offers “Fortress Certified organic Dairy Materials” which have been specially designed and developed for the dairy cows, which produce milk and are made using the organic products and are certified with organic manufacturing certification. This way they are able to provide the dairy cos with optimum nutrition, which is aiding them in maintaining the desired levels of production, reproduction, health and increasing the profits for the producers. The product line consists of three products called “Fortress Organic Lactation Mineral PL”, which is for lactating cows. “Fortress Organic Dry Cow Mineral PL” for the dry cows and “Fortress™ Organic Heifer Mineral”, for the needs of the dairy

heifers.

The presence of stringent produce quality restrictions, which the market players have to strictly and must adhere to, in order to avoid the imposition of penalties

The prevalence of common flu diseases such as H5N1 (bird flu) and avian influenza that are spreading due to the unhealthy and livestock ridden with bacterial disease and birds are putting the consumers at risk of infection and this turning into an epidemic like in the year 2003-2009 when a total of 161 human cases of influenza were registered from the Western Pacific Region out of which 112 cases were from Vietnam, and 38 cases in China. This Has now increased to total 238 cases as of March 26, 2020, according to the World Health Organization which has prompted livestock owners to opt for top-quality organic feed products to combat this risk and also to adhere to regulations by the FDA and the certifications such as the HACCP (Hazard Analysis and Critical Control Point). Thus, this leads to a further increase in the market growth.

Major Market Developments

The launch of better-equipped and new and enhanced varieties of organic feed in order to cater to the increases cases of serious diseases and rare diseases by existing and new players in different markets is expected to propel the growth of this market in the forecast period.

Some of the examples of the product offerings are as follows:

In March 2019, BernAqua, one the companies that dals in the provision of fed for aquaculture, mainly for fish and shrimp announced that they have received the Naturland Organic Certification for their fish and shrimp feed that they produce in 2018 under the certification number (EC) 8334/2007 and (EC) 889/2008. After this certification, BernAqua has become one of the key players on the organic segment in producing fish and shrimp fees that is increasingly suitable for use in the organic hatcheries.

The Asia Pacific region to hold a considerable share over the forecast period and increase investments in the agricultural and livestock industry and North America to show notable growth.

The Asia Pacific region is expected to hold a considerable market share over the forecast period owing to the fact that there are increasing investments in the agricultural and livestock industry in order to accelerate the development of these sectors further. In addition, the increasing concerns coming farmers in order to improve the health of their livestock and using plant-based animal or organic type of animal feed. Moreover, as countries such as India are among the largest exporters of cattle meat in the world, which makes them, take exceptional care of the meat quality in order to meet the burgeoning demand from different cattle meat consuming countries.

Moreover, the North American region is expected to show notable growth over the forecast period owing to the fact that there are increasing efforts by the market players in order to offer better organic products to the livestock owners and to improve and enhance the products by investing the R&D activities.

Poultry and Meat to increase their share over the forecast period.

Poultry and meat are expected to hold a considerable share and increase its share over the forecast period owing to the fact that, which is attributable to the fact that the consumption of poultry meat is increasing, owing to the fact that it is the most widely consumed type of animal-based food. In addition, more individuals in the lower and middle-income populations are able to afford it due to the increase in their disposable incomes. In addition, according to the OECD data, the world consumption of poultry meat stood at 27.8 kilograms per capita in the year 2018. Thus, the demand for organic feed is increasing among the livestock owners.

Segmentation:

By Raw Material

Fodder

Forage

Compound Feed

By Raw Material

Cereals & grains

Wheat

Maize

Barley

Oilseeds

Soybean

Rapeseed

Others

Pulses

Pea

Faba bean

Others

Others

By Form

Liquid

Dry

By Livestock

Ruminants

Swine

Poultry

Aquatic Animals

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

UK

Germany

France

Spain

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

Japan

China

India

Others

Contents

1. INTRODUCTION

- 1.1. Market Definition
- 1.2. Market Segmentation

2. RESEARCH METHODOLOGY

- 2.1. Research Data
- 2.2. Assumptions

3. EXECUTIVE SUMMARY

- 3.1. Research Highlights

4. MARKET DYNAMICS

- 4.1. Market Drivers
- 4.2. Market Restraints
- 4.3. Porters Five Forces Analysis
 - 4.3.1. Bargaining Power of Suppliers
 - 4.3.2. Bargaining Power of Buyers
 - 4.3.3. Threat of New Entrants
 - 4.3.4. Threat of Substitutes
 - 4.3.5. Competitive Rivalry in the Industry
- 4.4. Industry Value Chain Analysis

5. ORGANIC FEED MARKET ANALYSIS, BY TYPE

- 5.1. Introduction
- 5.2. Fodder
- 5.3. Forage
- 5.4. Compound Feed

6. ORGANIC FEED MARKET ANALYSIS, BY RAW MATERIAL

- 6.1. Introduction
- 6.2. Cereals & grains

- 6.2.1. Wheat
- 6.2.2. Maize
- 6.2.3. Barley
- 6.3. Oilseeds
 - 6.3.1. Soybean
 - 6.3.2. Rapeseeds
 - 6.3.3. Others
- 6.4. Pulses
 - 6.4.1. Pea
 - 6.4.2. Faba bean
- 6.5. Others

7. ORGANIC FEED MARKET ANALYSIS, BY FORM

- 7.1. Introduction
- 7.2. Liquid
- 7.3. Dry

8. ORGANIC FEED MARKET ANALYSIS, BY LIVESTOCK

- 8.1. Introduction
- 8.2. Ruminants
- 8.3. Swine
- 8.4. Poultry
- 8.5. Aquatic Animals
- 8.6. Others

9. ORGANIC FEED MARKET ANALYSIS, BY GEOGRAPHY

- 9.1. Introduction
- 9.2. North America
 - 9.2.1. North America Organic Feed Market, By Type
 - 9.2.2. North America Organic Feed Market, By Raw Material
 - 9.2.3. North America Organic Feed Market, By Form,2019 to 2025
 - 9.2.4. North America Organic Feed Market, By Livestock
 - 9.2.5. By Country
 - 9.2.5.1. United States
 - 9.2.5.2. Canada
 - 9.2.5.3. Mexico

9.3. South America

- 9.3.1. South America Organic Feed Market, By Type
- 9.3.2. South America Organic Feed Market, By Raw Material
- 9.3.3. South America Organic Feed Market, By Form,2019 to 2025
- 9.3.4. South America Organic Feed Market, By Livestock
- 9.3.5. By Country
 - 9.3.5.1. Brazil
 - 9.3.5.2. Argentina
 - 9.3.5.3. Others

9.4. Europe

- 9.4.1. Europe Organic Feed Market, By Type
- 9.4.2. Europe Organic Feed Market, By Raw Material
- 9.4.3. Europe Organic Feed Market, By Form,2019 to 2025
- 9.4.4. Europe Organic Feed Market, By Livestock
- 9.4.5. By Country
 - 9.4.5.1. UK
 - 9.4.5.2. Germany
 - 9.4.5.3. France
 - 9.4.5.4. Spain
 - 9.4.5.5. Others

9.5. Middle East and Africa

- 9.5.1. Middle East and Africa Organic Feed Market, By Type
- 9.5.2. Middle East and Africa Organic Feed Market, By Raw Material
- 9.5.3. Middle East and Africa Organic Feed Market, By Form,2019 to 2025
- 9.5.4. Middle East and Africa Organic Feed Market, By Livestock
- 9.5.5. By Country
 - 9.5.5.1. Saudi Arabia
 - 9.5.5.2. United Arab Emirates
 - 9.5.5.3. Israel
 - 9.5.5.4. Others

9.6. Asia Pacific

- 9.6.1. Asia Pacific Organic Feed Market, By Type
- 9.6.2. Asia Pacific Organic Feed Market, By Raw Material
- 9.6.3. Asia Pacific Organic Feed Market, By Form,2019 to 2025
- 9.6.4. Asia Pacific Organic Feed Market, By Livestock
- 9.6.5. By Country
 - 9.6.5.1. Japan
 - 9.6.5.2. China
 - 9.6.5.3. India

9.6.5.4. Others

10. COMPETITIVE ENVIRONMENT AND ANALYSIS

- 10.1. Major Players and Strategy Analysis
- 10.2. Emerging Players and Market Lucrativeness
- 10.3. Mergers, Acquisitions, Agreements, and Collaborations
- 10.4. Vendor Competitiveness Matrix

11. COMPANY PROFILES

- 11.1. ADM Animal Nutrition
- 11.2. Aller Aqua Group
- 11.3. BernAqua NV
- 11.4. Purina Animal Nutrition LLC.
- 11.5. Scratch and Peck Feeds
- 11.6. Cargill, Incorporated
- 11.7. K-Much Feed Industry Co., Ltd.
- 11.8. THE ORGANIC FEED COMPANY
- 11.9. Feedex Companies
- 11.10. COUNTRY JUNCTION FEEDS
- 11.11. Yorktown Organics, LLC
- 11.12. Unique Organics

I would like to order

Product name: Organic Feed Market - Forecasts from 2020 to 2025

Product link: <https://marketpublishers.com/r/O0A935C10498EN.html>

Price: US\$ 3,160.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O0A935C10498EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970