

# Ophthalmic Devices Market - Forecasts from 2018 to 2023

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## Abstracts

The ophthalmic device market is projected to grow at a CAGR of 5.01% to reach US\$65.248 billion in 2023 from US\$48.651 billion in 2017. Rising geriatric population across the globe is increasing the incidence of various eye diseases like Cataract and Glaucoma which is increasing the demand for ophthalmological treatments. Changing lifestyle of people in various regions has led to an increase in the prevalence of chronic diseases like diabetes which is further encouraging the need for ophthalmological treatments, thus boosting the demand for ophthalmic devices. Technological advancements are expanding the capabilities and efficiency of these devices while rising disposable income across many regions is increasing their adoption among the end-users. Among regions, North America accounts for the significant share of the global ophthalmic device market owing to the presence of major market players in the region and well-established healthcare industry. Huge funding by market players and increasing spending by the government on healthcare is another factor contributing to the market growth of ophthalmic devices.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part

of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top-down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the ophthalmic device value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the ophthalmic device market.

Major industry players profiled as part of the report are Novartis AG, Zeimer Ophthalmic Systems AG, Nidek Co. Ltd, and Essilor among others.

## Segmentation

The ophthalmic device market has been analyzed through the following segments:

### By Device Type

#### Surgical Device

Cataract Surgical Devices

Vitreoretinal Surgical Devices

Refractive Surgical Devices

Ophthalmic Microscopes

Glaucoma Surgical Devices

Accessories

#### Diagnostic Device

Direct Ophthalmoscope

Tonometer

Phoropters

Binocular Indirect Ophthalmoscope

Ophthalmic ultrasound imaging device

Vision Care Product

Spectacles

Contact Lenses

By End-User

Hospital & Clinics

Individuals

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

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United Kingdom

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Others

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China

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South Korea

India

Others

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