

# Offshore Support Vessels Market - Industry Trends, Opportunities and Forecasts to 2023

<https://marketpublishers.com/r/O2933A92938EN.html>

Date: November 2017

Pages: 82

Price: US\$ 3,600.00 (Single User License)

ID: O2933A92938EN

## Abstracts

The market for offshore support vessels is expected to reach US\$12.235 billion by 2023, increasing from a projected market size of US\$10.203 billion in 2018, growing at a CAGR of 3.70% during this period. Offshore support vessels (OSVs) are cargo vessels that regularly transport equipment, supplies or goods to support offshore exploration or production activities. These vessels are either owned by companies that are specifically set up to own and operate such vessels or companies that combine with other vessel operations. The market for offshore support vessels has witnessed high growth in recent years, driven by strong incline in exploration activities bolstered by increasing demand for oil attributable to increased industrialization and manufacturing activities and expanding urbanization. This has resulted in a higher demand for oil rigs, platforms and Floating, Production, Storage, and Offloading (FPSO) units. A large part of OSVs market involves smaller and older vessels, especially in developing and emerging economies but in recent years there has been a shift towards high-end vessels, with cleaner designs, stronger winches, more bollard pull, and greater ROV capacity as these sophisticated vessels have a better ability to support complex operations in deep water. Certain factors that may restrain growth in the market are volatile steel and equipment prices and escalating costs of propulsion systems, double hulls, and more rigid crew comfort requirements.

## Research Methodology

This section provides an anatomy of the research process followed for calculating market size and forecasts along with a list of the secondary data sources used and the primary inputs which were taken for data validation. It also provides an outline of the various segmentations which have been covered as part of the report.

## Market Dynamics

In this section, the entire market is explained along with various drivers, restraints, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the market growth. Complete industry analysis has also been covered by Porter's five forces model as a part of this report section.

## Segmentation

Offshore Support Vessels Market has been segmented on the basis of depth, vessel type, and geography as follows:

### By Depth

Shallow

Deep Water

### By Vessel

Dive Support Vessels

Construction Support Vessels

Well Intervention Vessels

Platform Supply Vessels

Anchor Handling Tug Supply

Utility Vessels

Safety Standby Vessels

Accommodation Vessels

Others

### By Geography

Americas

North America

South America

Europe Middle East and Africa

Europe

Middle East and Africa

Asia Pacific

## Market Players

The competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key industry players profiled as part of this section are Edison Chouest, GulfMark

Offshore Inc., Farstad Shipping ASA, and Bourbon SA among others.

## Contents

### 1. INTRODUCTION

### 2. RESEARCH METHODOLOGY

### 3. EXECUTIVE SUMMARY

### 4. MARKET DYNAMICS

- 4.1. Segmentation
- 4.2. Drivers
- 4.3. Restraints
- 4.4. Opportunities
- 4.5. Porter's Five Forces
- 4.6. Supplier Outlook
- 4.7. Industry Outlook
- 4.8. Industry Value Chain Analysis
- 4.9. Scenario Analysis

### 5. OFFSHORE SUPPORT VESSELS MARKET FORECAST BY DEPTH (US\$ BILLION)

- 5.1. Shallow
- 5.2. Deep Water

### 6. OFFSHORE SUPPORT VESSELS MARKET FORECAST BY VESSEL (US\$ BILLION)

- 6.1. Dive Support Vessels
- 6.2. Construction Support Vessels
- 6.3. Well Intervention Vessels
- 6.4. Platform Supply Vessels
- 6.5. Anchor Handling Tug Supply
- 6.6. Utility Vessels
- 6.7. Safety Standby Vessels
- 6.8. Accommodation Vessels
- 6.9. Others

## **7. OFFSHORE SUPPORT VESSELS MARKET BY GEOGRAPHY (US\$ BILLION)**

### 7.1. Americas

#### 7.1.1. North America

#### 7.1.2. South America

### 7.2. Europe Middle East and Africa

#### 7.2.1. Europe

#### 7.2.2. Middle East and Africa

### 7.3. Asia Pacific

## **8. COMPETITIVE INTELLIGENCE**

### 8.1. Market Share of Key Players

### 8.2. Investment Analysis

### 8.3. Recent Deals

### 8.4. Strategies of Key Players

## **9. COMPANY PROFILES**

### 9.1. Edison Chouest

### 9.2. GulfMark Offshore Inc.

### 9.3. Farstad Shipping ASA

### 9.4. Bourbon SA

### 9.5. Siem Offshore Inc.

### 9.6. Havila Shipping ASA

### 9.7. Callais Offshore

### 9.8. Maersk Group

### 9.9. Tidewater Inc

### 9.10. Hornbeck Offshore

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