

North America Conductive Silicone Market - Forecasts from 2017 to 2022

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Abstracts

North American conductive silicone market is projected to reach US\$0.937 billion by 2022, increasing from US\$0.697 billion in 2017, growing at a CAGR of 6.09% during this period. Factors driving the growth of North America conductive silicone market are the presence of a large number of manufacturers and sustained process innovation in the region. The region witnesses high demand for conductive silicone for its sophisticated information and communication technology industry, advanced transportation and energy sector and its robust, life sciences, microelectronics, and aerospace verticals. Even though North America is a mature market with limited growth potential, demand for its highly advanced technology and processes sustains the market growth and is expected to continue over the forecast period.

Research Methodology

This section provides an anatomy of the research process followed for calculating market size and forecasts along with a list of the secondary data sources used and the primary inputs which were taken for data validation. It also provides an outline of the various segmentations which have been covered as part of the report.

Market Dynamics

In this section, the entire market is explained along with various drivers, restraints, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the market growth. Complete industry analysis has also been covered by Porter's five forces model as a part of this report section.

Segmentation

North America Conductive Silicone market has been segmented based on type, application, end-use industry and geography as below:

By Type

Silicone Elastomers

Silicone Gels

Silicone Resins

Others

By Application

Thermal Interface Materials (TIM)

Adhesives and Sealants

Encapsulants and Potting Compounds

Conformal Coatings

Others

By End-Use Industry

Communication and Technology

Automotive

Energy and Power

Construction

Media and Entertainment

Others

By Geography

US

Canada

Mexico

Market Players

This Section deals with major players in the market, their market shares, products, growth strategies, financials, and recent investments among others. Key industry players in the Conductive Silicone market are DOW Corning Corporation, Bluestar Silicones, Momentive Performance Materials, Wacker Chemie AG and Shin-Etsu Chemical among others.

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