

# North America aerosol cans market - Forecasts from 2018 to 2023

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# **Abstracts**

North America aerosol cans market is projected to witness a CAGR of 2.58% during the forecast period to reach a total market size of US\$16.848 billion by 2023, increasing from US\$14.459 billion in 2017. Mature end-use industries coupled with the presence of global aerosol can manufacturers in the region contributes to the growth of North America aerosol cans market. High investment in R&D to manufacture environmental sustainable aerosol cans further supports the growth of aerosol cans market in the region. However, stringent EPA (Environmental Protection Agency) regulations regarding the use of CFC, HCFC, and HFC components in aerosols hamstring the market growth.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The



values obtained are correlated with the primary inputs of the key stakeholders in the North America Aerosol cans value chain. Last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the market.

Major industry players profiled as part of the report are Ball Corporation, Crown Holdings, BWAY Corporation, Exal Corporation and CCL Container among others.

#### SEGMI

ENTA	TION			
By Type of Aerosol				
	Space Sprays			
	Surface Coats			
	Foam			
Ву Ма	nterial			
	Metal			
	Glass			
	Plastic			
By En	d Use Industry			
	Cosmetics			
	Food and Beverage			
	Healthcare			

Automotive



Others	
By Geography	
U.S.	
Canada	
Mexico	
Others	



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list is not exhaustive



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