

Nitrile Gloves Market - Forecasts from 2019 to 2024

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Abstracts

Global nitrile gloves market is projected to grow at a CAGR of 14.25% to reach US\$15.926 billion by 2024, from US\$7.162 billion in 2018. Rising concerns regarding latex allergy is the major driver of nitrile glove market. Ban on powdered gloves by the FDA (U.S. Food and Drug Administration) and in some European countries is escalating the demand for powder-free nitrile gloves. Strict regulations regarding workers' safety coupled with high focus on hygiene across various end-use industries such as oil and gas, chemical, and food processing is further boosting the demand for nitrile gloves globally. Moreover, nitrile gloves have higher chemical and puncture resistance than latex gloves which is also positively impacting their demand in different industries. Geographically, U.S. dominates the global nitrile gloves market owing to the ban on powdered medical gloves and high number of cases regarding latex allergies in the country.

By type, global nitrile gloves market has been segmented as powdered and powder-free. Powder-free nitrile gloves market will grow at a high CAGR during the projected period owing to the growing health concern regarding the use of powdered gloves. Recent ban on the use of powdered gloves in healthcare facilities by the FDA further reduces the demand for powdered nitrile gloves, thereby positively impacting the growth of powder-free nitrile gloves market.

By end use industry, global nitrile gloves market is segmented as automotive, oil and gas, healthcare, food processing, construction, chemical, and others. Healthcare accounted for a large share in the global nitrile glove market in 2018 and is projected to continue dominating the market till the end of the forecast period.

Geographically, global nitrile gloves market is segmented as North America, South America, Europe, Middle East and Africa, and Asia-Pacific. Advanced economies such as EU, U.S. and Japan collectively account for about 68% of global glove consumption.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and

opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Global Nitrile Gloves Market.

Major industry players profiled as part of the report are Top Glove Corporation Bhd, Hartalega Holdings Berhad, Kossan Nitrile Industries Bhd, Supermax Corporation Berhad, and Latexx Partners Berhad among others.

Segmentation

The global nitrile gloves market has been analyzed through following segments:

By Type

Powdered

Powder-Free

By Grade

Medical Grade

Industrial Grade

By End Use Industry

Healthcare

Automotive

Food Processing

Construction

Oil and Gas

Chemical

Others

By Geography

North America

U.S.

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

UK

Germany

France

Spain

Italy

Russia

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia Pacific

China

Japan

India

Australia

Others

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