

Netherlands Animal Feed Market - Forecasts from 2019 to 2024

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Abstracts

The Netherlands animal feed market is expected to reach US\$6.862 billion in 2024. The Netherlands is amongst the fastest growing animal feed markets in Europe, increasing consumption of raw and processed meat coupled with rising health awareness are driving the demand for animal feed in the country. Swine feed is the dominant segment in the Netherlands animal feed industry with around sixty percent of the market share and is expected to maintain its dominance during the forecast period.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations being implemented by the relevant agencies. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottoms-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the Netherlands animal feed value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing

proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Netherlands Animal feed market.

Major industry players profiled as part of the report are Nutreco NV, De Hues, ForFarmers, Purina Animal Nutrition (Land O'Lakes), Alltech and Cargill Incorporated among others.

Segmentation

The Netherlands animal feed market has been analyzed through following segments:

By Type

Fodder

Forage

Compound Feed

By Livestock

Swine

Aquatic Animals

Cattle

Poultry

Others

By Raw Materials

Soya

Canola

Rendered Meal

By Production Systems

Integrated

Commercial mills

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