

Nasal Drug Delivery Market - Forecasts from 2019 to 2024

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Abstracts

The nasal drug delivery market is projected to grow at a CAGR of 6.58% to reach US\$ 76.083 billion by 2024, from US\$ 51.917 billion in 2018. Nasal drug delivery is referred to the transfer of drug into the human body through an intranasal route of administration. These are in high demand owing to the convenience of administration in addition to providing improved patient compliance. Also, there are certain drugs which are not suitable for oral or parenteral administration, thus, calling for the need for nasal drug delivery systems. Furthermore, rising R&D investment, growing health expenditure are driving the growth of the global nasal drug delivery market in the forecast period.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the

nasal drug delivery value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the nasal drug delivery market.

Major industry players profiled as part of the report are OptiNose, Inc., Korten Pharmaceuticals Pvt. Ltd., Catalent, Inc, Curida AS, and Perrigo Company plc.

Segmentation

The nasal drug delivery market has been analyzed through following segments:

By Dosage Form

Nasal Spray

Nasal Drops

Nasal Ointment

Others

By Application

Disease Treatment

Research/Academic purposes

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

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