

Molecular Imaging Market - Forecasts from 2018 to 2023

<https://marketpublishers.com/r/MC954F79942EN.html>

Date: August 2018

Pages: 100

Price: US\$ 3,950.00 (Single User License)

ID: MC954F79942EN

Abstracts

The molecular imaging market is projected to grow at a CAGR of 6.25% to reach US\$5.151 billion by 2023, from US\$3.579 billion in 2017. Molecular imaging delivers a detailed picture of functions in the body at the molecular level, helping in the measurement of chemical and biological processes in the body. Molecular imaging is used to diagnose and manage various cardiovascular, oncology, respiratory, kidney, and thyroid-related disorders. Rising prevalence of such disorders along with growing aging population has driven demand for molecular imaging significantly. Technological advancements in the medical sector will further contribute to the market growth. Growing adoption of hybrid molecular imaging systems is expected to provide a great opportunity for the expansion of the market across potential regional markets. Geographically, North America dominates the global molecular imaging market while the Asia Pacific is expected to be the fastest growing market in the years ahead owing to rising healthcare spending in emerging economies of the region.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies

and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top-down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the molecular imaging value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the molecular imaging market.

Major industry players profiled as part of the report are GE Healthcare, Siemens Healthcare GmbH, Hologic Inc., and Shimadzu Corporation among others.

Segmentation

The molecular imaging market has been analyzed through the following segments:

By Device Type

Positron Emission Tomography (PET) Scanner

Single Photon Emission Computed Tomography (SPECT) Scanner

Gamma Camera

Nuclear Magnetic Resonance (NMR) Spectrometer

Others

By Application

Cardiovascular

Neurology

Respiratory

Oncology

Other

By End-User

Hospitals

Ambulatory Surgical Centers

Diagnostic Imaging Centers

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

Contents

1. INTRODUCTION

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

2. RESEARCH METHODOLOGY

- 2.1. Research Design
- 2.2. Secondary Sources

3. EXECUTIVE SUMMARY

4. MARKET DYNAMICS

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Force Analysis
 - 4.5.1. Bargaining Power of Suppliers
 - 4.5.2. Bargaining Power of Buyers
 - 4.5.3. Threat of New Entrants
 - 4.5.4. Threat of Substitutes
 - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis - Regional Snapshot
- 4.7. Market Attractiveness

5. MOLECULAR IMAGING MARKET BY DEVICE TYPE

- 5.1. Positron Emission Tomography (PET) Scanner
- 5.2. Single Photon Emission Computed Tomography (SPECT) Scanner
- 5.3. Gamma Camera
- 5.4. Nuclear Magnetic Resonance (NMR) Spectrometer

5.5. Others

6. MOLECULAR IMAGING MARKET BY APPLICATION

6.1. Cardiovascular

6.2. Neurology

6.3. Respiratory

6.4. Oncology

6.5. Others

7. MOLECULAR IMAGING MARKET BY END USER

7.1. Hospitals

7.2. Ambulatory Surgical Centers

7.3. Diagnostic Imaging Centers

8. MOLECULAR IMAGING MARKET BY GEOGRAPHY

8.1. North America

8.1.1. USA

8.1.2. Canada

8.1.3. Mexico

8.1.4. Others

8.2. South America

8.2.1. Brazil

8.2.2. Argentina

8.2.3. Others

8.3. Europe

8.3.1. Germany

8.3.2. France

8.3.3. United Kingdom

8.3.4. Spain

8.3.5. Others

8.4. Middle East and Africa

8.4.1. Saudi Arabia

8.4.2. Israel

8.4.3. Others

8.5. Asia Pacific

8.5.1. China

8.5.2. Japan

8.5.3. South Korea

8.5.4. India

8.5.5. Others

9. COMPETITIVE INTELLIGENCE

9.1. Market Share of Key Players

9.2. Recent Investment and Deals

9.3. Strategies of Key Players

10. COMPANY PROFILES

10.1. GE Healthcare

10.1.1. Company Overview

10.1.2. Financials

10.1.3. Products and Services

10.1.4. Recent Developments

10.2. Siemens Healthcare GmbH

10.2.1. Company Overview

10.2.2. Financials

10.2.3. Products and Services

10.2.4. Recent Developments

10.3. Koninklijke Philips N.V.

10.3.1. Company Overview

10.3.2. Financials

10.3.3. Products and Services

10.3.4. Recent Developments

10.4. Hologic Inc.

10.4.1. Company Overview

10.4.2. Financials

10.4.3. Products and Services

10.4.4. Recent Developments

10.5. Shimadzu Corporation

10.5.1. Company Overview

10.5.2. Financials

10.5.3. Products and Services

10.5.4. Recent Developments

10.6. Hitachi High-Technologies Corporation

- 10.6.1. Company Overview
- 10.6.2. Financials
- 10.6.3. Products and Services
- 10.6.4. Recent Developments
- 10.7. Canon Medical System Corporation
 - 10.7.1. Company Overview
 - 10.7.2. Financials
 - 10.7.3. Products and Services
 - 10.7.4. Recent Developments
- 10.8. Esaote SpA
 - 10.8.1. Company Overview
 - 10.8.2. Financials
 - 10.8.3. Products and Services
 - 10.8.4. Recent Developments
- LIST OF FIGURES
- LIST OF TABLES

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