

Manufactured Soil Market - Forecasts from 2018 to 2023

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Abstracts

The global manufactured soil market was valued at US\$4.939 billion in 2017 and is projected to grow at a CAGR of 5.81% over the forecast period to reach US\$6.931 billion by 2023. Manufactured soils are blends or mixtures of soil, soil components and soil-like materials which are used in horticulture, landscape, and site restoration applications. These soils aid in the tailoring of soil properties and is need-oriented. In case of a soil required for a pot, it should be light-weight and well-drained in comparison to a soil to be used for a garden landscape purposes which need to be heavier containing a large number of mineral components so as to provide a long-term support and nutrition for a variety of trees and shrubs. Soil blending is performed at a huge scale across the United States, generating millions of cubic yards of product annually. The demand for manufactured soils is huge and an increase in organic farming practices is one of the major drivers. However, lack or having insufficient knowledge regarding the manufactured soil may act as a market restraint impeding the growth of the global manufactured soil market.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part

of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top-down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the manufactured soil value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the global Manufactured soil market.

Major industry players profiled as part of the report are Miller Companies LC, EARTH Products, L.L.C., Soilco (SC), Boughton and The Scotts Company LLC among others.

Segmentation

The global Manufactured soil market has been analyzed through the following segments:

By Component

Compost

Sub-soil

Sand

Organic materials

Others

By Application

Residential

Commercial

Industrial

By Geography

North America

United States

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

UK

Germany

France

Italy

Spain

Others

Middle East and Africa (MEA)

Saudi Arabia

UAE

Iran

Others

Asia Pacific (APAC)

Japan

China

India

Australia

Others

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