

# Led Lighting Market - Forecasts from 2019 to 2024

<https://marketpublishers.com/r/L505AB6992CDEN.html>

Date: July 2019

Pages: 106

Price: US\$ 3,950.00 (Single User License)

ID: L505AB6992CDEN

## Abstracts

The global LED lighting market is projected to expand at a CAGR of 10.73% over the forecast period to grow to US\$101.900 billion by 2024 from US\$55.282 billion in 2018. The growing focus on reducing power consumption globally is significantly driving the demand for LED lighting solutions. The recent reduction in the prices of LED lighting products along with the simultaneous rise in the disposable income is projected to boost the adoption of LED lighting solutions globally during the forecast period. Furthermore, the rising shift from traditional lighting to modern lighting solutions coupled with the stringent regulations regarding the use of conventional lighting and energy consumption is anticipated to augment the LED lighting market growth in the coming years. In addition, technological advancements such as smart LEDs are further expected to increase the demand for these energy saving solutions.

The market has been segmented on the basis of installation type, products, end user, and geography. By installation type, retrofit is expected to grow significantly owing to the rising adoption of energy efficient LED lamps. By end user, the commercial sub-segment is expected to hold a substantial share on account of the wide application of LEDs in offices, malls, retail stores, etc.

Geographically, Asia Pacific is anticipated to witness significant growth owing to the rising disposable income in the rapidly growing economies of India and China coupled with the rising infrastructure activities in the region. Simultaneously, North America is also projected to grow at a notable rate owing to the increasing R&D activities for energy efficient solutions.

## DRIVERS

Growing preference for energy efficient lighting solutions.

Burgeoning investment in smart cities.

## RESTRAINTS

Development of other alternative lighting solutions.

Lack of awareness.

## INDUSTRY UPDATE

In May 2019, Acuity Brands Inc. launched WINLINE 500 a series of luminaires from Winona which uses eldoLED.

In September 2018, Cree Inc., launched XLamp eTone LEDs, a breakthrough set of chips onboard LEDs.

In December 2017, Cree, Inc. launched XLamp XD16 LED, an extreme density LED

The major players profiled in the LED Lighting market include Osram GmbH, Koninklijke Philips N.V., Cree, Inc., Samsung Electronics Co., Ltd., Sharp Electronics Corporation, Zumtobel Group AG, Eaton, General Electric Company, Dialight PLC, Everlight Electronics Co. Ltd., and Acuity Brands Lighting, Inc.

## Segmentation

The LED Lighting market has been analyzed through the following segments:

By Installation Type

Fixture

Retrofit

By Products

Lamp

Luminaires

By End User

Commercial

Residential

Industrial

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

## Contents

### **1. INTRODUCTION**

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Design
- 2.2. Secondary Sources

### **3. KEY FINDINGS**

### **4. MARKET DYNAMICS**

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Forces Analysis
  - 4.5.1. Bargaining Power of Suppliers
  - 4.5.2. Bargaining Power of Buyers
  - 4.5.3. Threat of New Entrants
  - 4.5.4. Threat of Substitutes
  - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis - Regional Snapshot
- 4.7. Market Attractiveness

### **5. LED LIGHTING MARKET BY INSTALLATION TYPE**

- 5.1. Fixtures
- 5.2. Retrofit

### **6. LED LIGHTING MARKET BY PRODUCTS**

6.1. Lamps

6.2. Luminaires

## **7. LED LIGHTING MARKET BY END USER**

7.1. Commercial

7.2. Residential

7.3. Industrial

7.4. Others

## **8. LED LIGHTING MARKET BY GEOGRAPHY**

8.1. North America

8.1.1. USA

8.1.2. Canada

8.1.3. Mexico

8.2. South America

8.2.1. Brazil

8.2.2. Argentina

8.2.3. Others

8.3. Europe

8.3.1. Germany

8.3.2. France

8.3.3. United Kingdom

8.3.4. Spain

8.3.5. Others

8.4. Middle East and Africa

8.4.1. Saudi Arabia

8.4.2. Israel

8.4.3. Others

8.5. Asia Pacific

8.5.1. China

8.5.2. Japan

8.5.3. South Korea

8.5.4. India

8.5.5. Others

## **9. COMPETITIVE INTELLIGENCE**

- 9.1. Competitive Benchmarking and Analysis
- 9.2. Recent Investments and Deals
- 9.3. Strategies of Key Players

## **10. COMPANY PROFILES**

- 10.1. Osram GmbH
- 10.2. Koninklijke Philips N.V.
- 10.3. Cree, Inc.
- 10.4. Samsung Electronics Co., Ltd.
- 10.5. Sharp Corporation
- 10.6. Zumtobel Group AG
- 10.7. Eaton
- 10.8. General Electric Company
- 10.9. Dialight PLC
- 10.10. Everlight Electronics Co. Ltd.
- 10.11. Acuity Brands Lighting, Inc.

LIST OF FIGURES

LIST OF TABLES

## I would like to order

Product name: Led Lighting Market - Forecasts from 2019 to 2024

Product link: <https://marketpublishers.com/r/L505AB6992CDEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L505AB6992CDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970