

Kaolin Market - Forecasts From 2018 to 2023

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Abstracts

The Kaolin market is projected to grow at a CAGR of 3.97% to reach US\$7.118 billion by 2023, from US\$5.636 billion in 2017. Kaolin serves as a coating which increases smoothness, brightness, and gloss of the paper, ceramics, paints and other products. Increasing demand for ceramic products and increasing usage of kaolin in the cement industry are considered as the driving factor for the growth of the market. Rapid industrialization in developing economies like India, China is expected to fuel the demand in various industries. However, mining of kaolin is acknowledged to have a negative impact on the environment which is expected to hinder the growth of the market. The Kaolin market of the APAC region is expected to witness the fastest growth during the forecast period owing to growing investment in the construction sector and increasing disposable income in the developing countries.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study has been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottoms-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The

values obtained are correlated with the primary inputs of the key stakeholders in the Kaolin value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Kaolin market.

Major industry players profiled as part of the report are EICL Ltd., BASF, Kaolin AD, Thiele Kaolin Company, Ashapura Group, and Kamin LLC among others.

Segmentation

The Kaolin market has been analyzed through following segments:

By Process

Dry Processing

Wet Processing

By Application

Paper

Paints & Coatings

Ceramics

Others

By Geography

North America

USA

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia
United Arab Emirates
Others
Asia Pacific
China
Japan
India
South Korea
Others

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