

Iraq Infection Control Market - Forecasts from 2020 to 2025

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Abstracts

Iraq infection control market is projected to grow at a CAGR of 7.97% during the forecast period. There is a lack of good quality healthcare and healthcare prevention and control measures in Iraq, which is attributable to the fact that there are limited resources available in the county. This has resulted in the absence of basic medical infection prevention essentials such as surgical gloves and surgical masks. In addition, as a result of the prevalence of poor living standards and poor living conditions in some parts of the country and lack of affordability among the low-income population, the burden of infections further increases. Hence, the opportunity for the market players to tap the potential is immense in the country.

There are government organizations, which are providing enhanced and updated guidelines in order to mitigate this issue. For example, WHO has laid a set of guidelines that must be deployed nation-wide, and globally in order to provide effective antimicrobial resistance (AMR). According to those guidelines, there are some essential components for efficient infection prevention and control (IPC). The first step is the laying out of effective and mandatory guidelines, the next component involves the facilitation of proper education and training to ensure that the guidelines are followed in the healthcare sector, the essential and the penultimate component is the surveillance, which is equally necessary in order to ensure the guidelines are being followed properly. The last step is the monitoring, audit, and feedback, in which the conditions and actions that were monitored and the gathered results are compared to analyze the effectiveness of imposing the guidelines.

Furthermore, the market players are increasingly participating and involved in the market through diverse product offerings in order to cater to the rising demand among the consumers effectively and to contribute to the growth of the market over the forecast



period. For instance, Tuttnauer, one of the leading companies involved in the provision of infection control products and solutions offers different products such as disinfectors, sterilizers, and washers among others. Tuttnauer offers different products under the washer-disinfector range. It provides "Tiva 25-V Washer Disinfector", "Tiva 10-M Washer Disinfector", "Tiva 10-V Washer Disinfector, "Tiva 8 Washer Disinfector", Tiva 2 Washer Disinfector". The 15-V Disinfector is able to provide a whole solution for washing, disinfecting the instruments for completely decontaminating them. It offers features like automatic sliding doors, a high-quality chamber, with a capacity of 265 liters, the ability to handle diverse loads, the inclusion of a HEPA filter and a touch panel with a graphic display. On the other hand, the 10-M washer-disinfector is a product that has the ability to facilitate the disinfection and decontamination of a wide range of medical instruments, has manual hinged doors made of glass, offers a 265 liters high-quality chamber, is able to handle diverse types of loads and offers a host of additional enhanced features.

Healthcare sector shows growth prospects

The provision of good quality healthcare facilities is increasingly essential for effectively reducing the chances of the individuals acquiring diseases and reducing the burden of diseases on the population so as to decrease the burden of increasing the number of patients in the hospitals, and in turn, decreasing the mortality rate. Hence, facilitating the accelerated development of the health care services and facilities in the healthcare sector.

Segmentation

By Product

Disinfectant

Sterilization

Low-Temperature Sterilization

Heat Sterilization

Contract Sterilization

By End-User Industry



Healthcare

Food and Beverage

Chemical



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