

Industrial Cleaning Market - Forecasts from 2018 to 2023

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Abstracts

Industrial cleaning market is projected to witness a CAGR of 5.24% during the forecast period to reach a total market size of US\$62.137 billion by 2023, increasing from US\$45.727 billion in 2017. Growing industrialization and manufacturing activities have led to a rise in demand for Industrial Cleaning solutions worldwide. Implementation of stringent regulations regarding hygiene in industries such as healthcare and food and beverage is another driver of industrial cleaners market. Geographically, APAC will witness a significant regional market growth during the forecast period owing to growing end-use industries in the region.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the

Industrial Cleaning value chain. Last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the market.

Major industry players profiled as part of the report are Evonik, BASF, DOW Chemical, and Solvay among others.

SEGMENTATION

By Agent

Solvents

Surfactants

Ph Regulators

Solubilizers

Others

By Type

Degreasers

Disinfectants

Descalers

Others

By End User Industry

Healthcare

Retail

Hospitality

Food and Beverage

Manufacturing

Others

By Geography

North America

U.S.

Canada

Mexico

Others

South America

Brazil

Others

Europe

UK

Germany

France

Others

Middle East and Africa

Saudi Arabia

UAE

Israel

Others

Asia-Pacific

Japan

China

India

Australia

Others

Contents

1. INTRODUCTION

2. RESEARCH METHODOLOGY

2.1. Research Process And Design

2.2. Research Assumptions

3. EXECUTIVE SUMMARY

4. MARKET DYNAMICS

4.1. Market Segmentation

4.2. Market Drivers

4.3. Market Restraints

4.4. Market Opportunities

4.5. Porter's Five Force Analysis

4.5.1. Bargaining Power Of Suppliers

4.5.2. Bargaining Power Of Buyers

4.5.3. Threat Of New Entrants

4.5.4. Threat Of Substitutes

4.5.5. Competitive Rivalry In The Industry

4.6. Life Cycle Analysis- Regional Snapshot

4.7. Market Attractiveness

5. INDUSTRIAL CLEANING MARKET BY AGENT

5.1. Solvents

5.2. Surfactants

5.3. Ph Regulators

5.4. Solubilizers

5.5. Others

6. INDUSTRIAL CLEANING MARKET BY PRODUCT TYPE

6.1. Degreasers

6.2. Disinfectants

6.3. Descalers

6.4. Others

7. INDUSTRIAL CLEANING MARKET BY END USER INDUSTRY

7.1. Healthcare

7.2. Retail

7.3. Hospitality

7.4. Food and Beverage

7.5. Manufacturing

7.6. Others

8. INDUSTRIAL CLEANING MARKET BY GEOGRAPHY

8.1. North America

8.1.1. U.S.

8.1.2. Canada

8.1.3. Mexico

8.1.4. Others

8.2. South America

8.2.1. Brazil

8.2.2. Others

8.3. Europe

8.3.1. UK

8.3.2. Germany

8.3.3. France

8.3.4. Others

8.4. Middle East And Africa

8.4.1. Saudi Arabia

8.4.2. UAE

8.4.3. Israel

8.4.4. Others

8.5. Asia Pacific

8.5.1. Japan

8.5.2. China

8.5.3. India

8.5.4. Others

9. COMPETITIVE INTELLIGENCE

- 9.1. Market Share Analysis
- 9.2. Investment Analysis
- 9.3. Recent Deals
- 9.4. Strategies of Key Players

10. COMPANY PROFILES

- 10.1. Evonik Industries
- 10.2. BASF
- 10.3. Dow Chemical Company
- 10.4. Stepan Company
- 10.5. Solvay
- 10.6. Air Products and Chemicals
- 10.7. Spartan Chemical Company
- 10.8. Ecolab
- 10.9. Pilot Chemical

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