

# Indonesia Drone Market - Strategic Insights and Forecasts (2026-2031)

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## Abstracts

The Indonesia Drone market is forecast to grow at a CAGR of 7.5%, reaching USD 14.5 million in 2031 from USD 10.1 million in 2026.

The Indonesia drone market is gaining strategic importance within Southeast Asia as the country accelerates digital transformation and infrastructure modernization. The market is supported by strong government initiatives, increasing defense investments, and expanding use cases across commercial and industrial sectors. Indonesia's archipelagic geography and logistical complexity make drones a practical solution for surveillance, mapping, and delivery. Growth is further reinforced by improving broadband infrastructure and rising awareness of drone applications. As public and private sector collaboration increases, the market is transitioning from early adoption to structured deployment across multiple industries.

### Market Drivers

A primary driver of market growth is the increasing adoption of drones across key industries such as agriculture, mining, construction, and energy. Drones enable efficient monitoring, data collection, and operational optimization, reducing costs and improving productivity. In agriculture, precision farming techniques supported by drones are enhancing crop monitoring and resource utilization.

Government initiatives are also playing a significant role. Programs focused on smart infrastructure, disaster management, and national mapping are integrating drone technology into public sector operations. Agencies are using drones for disaster response, infrastructure inspection, and land mapping, improving efficiency and response times.

The expansion of digital infrastructure is another key factor. Increasing broadband penetration enables real-time data transmission, which is essential for drone operations such as surveillance, analytics, and remote monitoring. This enhances the usability of drones across commercial and industrial applications.

Rising defense expenditure further supports demand. Investments in surveillance and reconnaissance systems are driving the adoption of unmanned aerial vehicles for border security and military operations.

### Market Restraints

Regulatory complexity remains a key challenge. Although reforms are underway, compliance requirements and operational restrictions can limit commercial drone deployment. Navigating licensing and airspace regulations adds to operational complexity for businesses.

High initial investment is another constraint. Advanced drone systems and supporting infrastructure require significant capital, which can limit adoption among small enterprises and startups.

Limited technical expertise also affects market growth. Skilled operators, technicians, and data analysts are required for effective drone deployment. The shortage of trained professionals can slow adoption, particularly in emerging sectors.

Additionally, infrastructure limitations in remote areas may restrict the full utilization of drone capabilities, especially for logistics and delivery applications.

### Technology and Segment Insights

The market is segmented by component, product type, and application. By component, hardware dominates due to the growing demand for physical drone systems, including motors, sensors, batteries, and control units. Software solutions are also gaining traction as data analytics and automation become integral to drone operations.

By product type, rotary blade drones are widely used due to their flexibility and suitability for short-range applications, while fixed-wing drones are preferred for long-range and large-area mapping tasks.

In terms of application, commercial drones account for a significant share, driven by sectors such as agriculture, logistics, mining, and infrastructure. Consumer drones are primarily used for aerial photography and recreational purposes.

Technological advancements are focused on improving autonomy, battery life, and sensor capabilities. Developments in AI-enabled controls and beyond visual line of sight operations are expanding the scope of drone applications.

### Competitive and Strategic Outlook

The competitive landscape includes a mix of local innovators and global technology providers. Domestic companies are focusing on application-specific solutions, particularly in agriculture, mining, and infrastructure inspection. International players are entering the market through partnerships and collaborations, contributing to technology transfer and innovation.

Strategic initiatives include investments in research and development, expansion of training programs, and development of localized manufacturing capabilities. Partnerships between government agencies and private firms are fostering ecosystem development and accelerating adoption.

Companies are also focusing on building integrated solutions that combine hardware, software, and analytics to enhance value propositions.

### Conclusion

The Indonesia drone market is poised for steady growth, supported by government initiatives, industrial adoption, and technological advancements. While regulatory and infrastructure challenges persist, ongoing investments and increasing awareness will drive market expansion. The market is expected to evolve into a key enabler of digital transformation across sectors.

### Key Benefits of this Report

**Insightful Analysis:** Gain detailed market insights across regions, customer segments, policies, socio-economic factors, consumer preferences, and industry verticals.

**Competitive Landscape:** Understand strategic moves by key players to identify

optimal market entry approaches.

**Market Drivers and Future Trends:** Assess major growth forces and emerging developments shaping the market.

**Actionable Recommendations:** Support strategic decisions to unlock new revenue streams.

**Caters to a Wide Audience:** Suitable for startups, research institutions, consultants, SMEs, and large enterprises.

## What Businesses Use Our Reports For

Industry and market insights, opportunity assessment, product demand forecasting, market entry strategy, geographical expansion, capital investment decisions, regulatory analysis, new product development, and competitive intelligence.

## Report Coverage

Historical data from 2021 to 2025 and forecast data from 2026 to 2031

Growth opportunities, challenges, supply chain outlook, regulatory framework, and trend analysis

Competitive positioning, strategies, and market share evaluation

Revenue growth and forecast assessment across segments and regions

Company profiling including strategies, products, financials, and key developments

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. MARKET SNAPSHOT**

- 2.1. Market Overview
- 2.2. Market Definition
- 2.3. Scope of the Study
- 2.4. Market Segmentation

### **3. BUSINESS LANDSCAPE**

- 3.1. Market Drivers
- 3.2. Market Restraints
- 3.3. Market Opportunities
- 3.4. Porter's Five Forces Analysis
- 3.5. Industry Value Chain Analysis
- 3.6. Policies and Regulations
- 3.7. Strategic Recommendations

### **4. TECHNOLOGICAL OUTLOOK**

### **5. INDONESIA DRONE MARKET BY COMPONENT (2020-2030)**

- 5.1. Introduction
- 5.2. Hardware
- 5.3. Software

### **6. INDONESIA DRONE MARKET BY PRODUCT TYPE (2020-2030)**

- 6.1. Introduction
- 6.2. Fixed Wing Drone
- 6.3. Rotary Blade Drone
- 6.4. Hybrid Drone

### **7. INDONESIA DRONE MARKET BY EU CLASSIFIED WEIGHT CLASS (2020-2030)**

- 7.1. Introduction

- 7.2. C0
- 7.3. C1
- 7.4. C2
- 7.5. C3
- 7.6. C4
- 7.7. Others

## **8. INDONESIA DRONE MARKET BY APPLICATION (2020-2030)**

- 8.1. Introduction
- 8.2. Commercial Drone
  - 8.2.1. Government
  - 8.2.2. Energy
  - 8.2.3. Military and Defense
  - 8.2.4. Construction
  - 8.2.5. Agriculture
  - 8.2.6. Security and Surveillance
  - 8.2.7. Others
- 8.3. Consumer Drone
  - 8.3.1. Hobby and Gaming
  - 8.3.2. Aerial Photography

## **9. INDONESIA DRONE MARKET BY STATE (2020-2030)**

- 9.1. Introduction
- 9.2. Jakarta
- 9.3. Sumatra
- 9.4. Java
- 9.5. Sulawesi
- 9.6. Others

## **10. COMPETITIVE ENVIRONMENT AND ANALYSIS**

- 10.1. Major Players and Strategy Analysis
- 10.2. Market Share Analysis
- 10.3. Mergers, Acquisitions, Agreements, and Collaborations
- 10.4. Competitive Dashboard

## **11. COMPANY PROFILES**

- 11.1. Terra Drone Indonesia
- 11.2. PT Famindo Inovasi Teknologi (PT FIT)
- 11.3. Halo Robotics
- 11.4. PT BETA-UAS (PT Bentara Tabang Nusantara)
- 11.5. Frogs Indonesia
- 11.6. PT Mitra Solusi Digital Indonesia (MSDI)
- 11.7. DJI
- 11.8. PT Dirgantara Indonesia
- 11.9. PT Mandiri Mitra Muhibbah
- 11.10. Garuda Robotics

## **12. RESEARCH METHODOLOGY**

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