

Indonesia Animal Feed Market - Forecasts from 2019 to 2024

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Abstracts

Indonesia animal feed market is expected to grow at a compound annual growth rate of 4.01% over the forecast period to reach a market size of US\$10.735 billion in 2024 from US\$8.479 billion in 2018. Animal health market is one of the emerging market in the country which is driving the usage of livestock feed in the coming years. Improving animal nutrient availability, digestibility and growing livestock population are some of the key drivers that are promoting the growth of animal feed during the forecast period. The growth of the market in the country is influenced by the rising awareness and increasing government emphasis on the development of animal feed industry coupled with growing animal health concerns.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations being implemented by the relevant agencies. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study has been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottoms-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The

values obtained are correlated with the primary inputs of the key stakeholders in the Indonesia Animal feed value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Indonesia Animal feed market.

Major industry players profiled as part of the report are East Hope Group, Kemin Industries, Inc, Novus International, BASF SE and Novozymes among others.

Segmentation

The Indonesia animal feed market has been analyzed through following segments:

By Type

Fodder

Forage

Compound Feed

By Livestock

Swine

Aquatic Animals

Cattle

Poultry

Others

By Raw Materials

Soya

Canola

Rendered Meal

By Production Systems

Integrated

Commercial mills

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