

In Vitro Fertilisation (IVF) Market - Forecasts from 2017 to 2022

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Abstracts

In 2022, the market for In Vitro Fertilization (IVF) is expected to reach US\$13.498 billion, increasing from US\$8.418 billion in 2017, growing at a CAGR of 9,90%. In vitro fertilization (IVF) is a procedure used to treat fertility problems and support conception of a child by collecting mature eggs from a healthy woman's ovaries and fertilizing them in a laboratory. Demand for IVF procedures has increased in recent years, owing to rising awareness and social acceptability. Factors driving growth in the market are increasing number of cases of infertility owing to lifestyle changes involving unhealthy nutritional habits, penetration of advanced procedures in developing nations, and favorable government initiatives. Geographically, Asia-Pacific is expected to witness the highest growth owing to rising aging population in Japan, favorable childbearing policies in China and rising awareness in countries like India, South Korea, and Thailand.

Research Methodology

This section provides an anatomy of the research process followed for calculating market size and forecasts along with a list of the secondary data sources used and the primary inputs which were taken for data validation. It also provides an outline of the various segmentations which have been covered as part of the report.

Market Dynamics

In this section, the entire market is explained along with various drivers, restraints, and opportunities which exist in the current market. This section of the report also provides product pipeline, industry value chain analysis, and innovations in the market. Various regulations in the industry along with a scenario analysis have also been covered as a part of this report section.

Segmentation

In Vitro Fertilization (IVF) Market has been segmented on the basis of technique, product, donor type, end user and geography as follows:

By Technique

ICSI

PGD

FER

Others

By Product

Instruments

Reagents

By Donor Type

Fresh Donor

Frozen Donor

By End-User

Hospitals and Clinics

Research Laboratories

Others

By Geography

Americas

North America

South America

Europe Middle East and Africa

Europe

The Middle East and Africa

Asia Pacific

Market Players

The competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key industry players profiled as part of this section are Vitrolife AB, Irvine scientific, Thermo Fisher Scientific and Ovascience Inc. among others.

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