

Hot Melt Adhesives Market - Forecasts from 2017 to 2022

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Abstracts

Hot Melt Adhesives Market is projected to witness a compound annual growth rate of 5.83% to reach a total market size of US\$7.636 billion by 2022, increasing from US\$5.753 billion in 2017. Growing technological dominance, expansion and acquisition activities being undertaken by various enterprises and increase in demand from end-user industries such as construction, packaging, transportation, and automotive among others is boosting the Hot Melt Adhesives Market growth. However, the major factors limiting the growth of Hot Melt Adhesives Market are fluctuations in economic cycle and high volatile raw material prices.

Research Methodology

Firstly, the report provides brief introduction of the market and deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segmentation which have been covered as part of the report.

Market Dynamics

Next, section provides comprehensive market dynamics through an overview section along with growth drivers, challenges and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the market growth and a brief technological aspect of Hot Melt Adhesives. Complete industry analysis has also been covered through Porter's five forces model as a part of this report section.

Segmentation

Thirdly, Hot Melt Adhesives Market has been segmented on the basis of, Product Type and application.

By Product Type

- Ethylene Vinyl Acetate
- Amorphous Poly Alpha Olefin
- Polyamide
- Polyurethanes
- Styrenic Block Copolymers
- Others

By End User Industry

- Packaging
- Automotive
- Construction
- Textiles
- Travel and Transport
- Others

By Geography

- Americas
 - North America
 - South America
- Europe Middle East and Africa
 - Europe
 - Middle East and Africa
- Asia Pacific

Market Players

Finally, competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key industry players profiled as part of this section are 3M, Avery Dennison Corporation, H. B. Fuller, Huntsman Corporation and Hexcel Corporation among others.

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