

# High-Density Polyethylene (HDPE) Packaging Market - Forecasts from 2019 to 2024

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## Abstracts

The high-density polyethylene (HDPE) packaging market is estimated to be valued at US\$34.085 billion in 2018 and is projected to grow further in the coming years. HDPE is a thermoplastic made out of petroleum. It is one of the most widely used forms of plastic. Also used to make plastic containers and bottles to improve the shelf life of products. HDPE packaging also provides solutions for the packaging of chemicals for both household and industrial purposes.

The growing global working population and rising disposable incomes, especially in developing countries, are boosting the demand for convenient and packed food and beverage products. This, in turn, is fueling the use of HDPE packaging solutions which are safe and suitable for items such as milk and juice as they do not transmit any chemicals into food or drinks. Another driver of HDPE packaging market is booming cosmetics and personal care industry. Growing focus on physical appearance and personal hygiene are significantly augmenting the increased demand for personal care products for which packaging manufacturers are providing HDPE packaging solutions in the form of containers/bottles for liquid soap, shampoos and conditioners, bleach and other products. Rising e-retailing trends owing to the growing penetration of smartphones and mobile devices along with internet connectivity is further driving the consumption of personal care products, thus, positively impacting the growth of the global HDPE packaging market. Stringent government regulations regarding environmental sustainability are encouraging the use of sustainable HDPE packaging solutions which will continue to bolster the growth of the HDPE packaging market throughout the forecast period. However, the fluctuations in HDPE prices might lead to a negative impact on the growth of the HDPE packaging market. Moreover, the availability of better substitutes like LDPE also restrains the growth of the HDPE packaging market.

The High-Density Polyethylene (HDPE) Packaging Market – Forecasts from 2019 to 2024 is an exhaustive study that aims to present the key market trends through various chapters focusing on different aspects of the market. The study provides a detailed market overview through the market dynamics sections which detail key market, drivers, restraints, and opportunities in the current market. The report analyzes key opportunity regional markets, and the current technology penetration through lifecycle analysis. The report also analyzes the market through comprehensive market segmentation by products, type, end-user industry, and geography.

The HDPE packaging has been segmented based on products, type, end-user industry, and geography. By-products, the market has been segmented on the basis of bags and pouches, bottles and vials, crates and containers, films, others. By type, the market has been segmented into flexible and rigid. By the end-user industry, the market has been divided into chemical, pharmaceutical, food and beverage, retail, and others.

Regional analysis has been provided with detailed analysis and forecast for the period 2018 to 2024. The global market has been broken down into North America, South America, Europe, Middle East and Africa (MEA), and the Asia Pacific regions. The report also analyzes 15 countries across these regions with thorough analysis and forecast along with prevailing market trends and opportunities which each of these countries present for the manufacturers.

Major players in the HDPE packaging market have been covered along with their relative competitive position and strategies. The report also mentions recent deals and investments of different market players over the last year. The company profiles section details the business overview, financial performance for the past three years, key products and services being offered along with the recent developments of these important players in the HDPE packaging market.

## Segmentation

The HDPE packaging market has been segmented by products, type, end-user industry, and geography.

### By Products

#### Bags and Pouches

Bottles and Vials

Crates and Containers

Films

Others

By Type

Flexible

Rigid

By End-User

Chemical

Pharmaceutical

Food and Beverage

Retail

Others

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Italy

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

'The report will be delivered in 3 working days.'

## Contents

### **1. INTRODUCTION**

- 1.1. Market Definition
- 1.2. Market Segmentation

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Data
- 2.2. Assumptions

### **3. EXECUTIVE SUMMARY**

- 3.1. Research Highlights

### **4. MARKET DYNAMICS**

- 4.1. Market Drivers
- 4.2. Market Restraints
- 4.3. Porters Five Forces Analysis
  - 4.3.1. Bargaining Power of Suppliers
  - 4.3.2. Bargaining Power of Buyers
  - 4.3.3. Threat of New Entrants
  - 4.3.4. Threat of Substitutes
  - 4.3.5. Competitive Rivalry in the Industry
- 4.4. Industry Value Chain Analysis

### **5. HIGH-DENSITY POLYETHYLENE (HDPE) PACKAGING MARKET ANALYSIS, BY PRODUCTS**

- 5.1. Introduction
- 5.2. Bags and Pouches
- 5.3. Bottles and Vials
- 5.4. Crates and Containers
- 5.5. Films
- 5.6. Others

### **6. HIGH-DENSITY POLYETHYLENE (HDPE) PACKAGING MARKET ANALYSIS, BY**

## **TYPE**

- 6.1. Introduction
- 6.2. Flexible
- 6.3. Rigid

## **7. HIGH-DENSITY POLYETHYLENE (HDPE) PACKAGING MARKET ANALYSIS, BY END-USER INDUSTRIES**

- 7.1. Introduction
- 7.2. Chemical
- 7.3. Pharmaceutical
- 7.4. Food and Beverage
- 7.5. Retail
- 7.6. Others

## **8. HIGH-DENSITY POLYETHYLENE (HDPE) PACKAGING MARKET ANALYSIS, BY GEOGRAPHY**

- 8.1. Introduction
- 8.2. North America
  - 8.2.1. North America High-Density Polyethylene (HDPE) Packaging Market, By Products, 2018 to 2024
  - 8.2.2. North America High-Density Polyethylene (HDPE) Packaging Market, By Type, 2018 to 2024
  - 8.2.3. North America High-Density Polyethylene (HDPE) Packaging Market, By End-User Industry, 2018 to 2024
  - 8.2.4. By Country
    - 8.2.4.1. United States
      - 8.2.4.1.1. By Products
      - 8.2.4.1.2. By Type
      - 8.2.4.1.3. By End-User Industry
    - 8.2.4.2. Canada
      - 8.2.4.2.1. By Products
      - 8.2.4.2.2. By Type
      - 8.2.4.2.3. By End-User Industry
    - 8.2.4.3. Mexico
      - 8.2.4.3.1. By Products
      - 8.2.4.3.2. By Type

#### 8.2.4.3.3. By End-User Industry

### 8.3. South America

8.3.1. South America High-Density Polyethylene (HDPE) Packaging Market, By Products, 2018 to 2024

8.3.2. South America High-Density Polyethylene (HDPE) Packaging Market, By Type, 2018 to 2024

8.3.3. South America High-Density Polyethylene (HDPE) Packaging Market, By End-User Industry, 2018 to 2024

#### 8.3.4. By Country

##### 8.3.4.1. Brazil

8.3.4.1.1. By Products

8.3.4.1.2. By Type

8.3.4.1.3. By End-User Industry

##### 8.3.4.2. Argentina

8.3.4.2.1. By Products

8.3.4.2.2. By Type

8.3.4.2.3. By End-User Industry

##### 8.3.4.3. Others

### 8.4. Europe

8.4.1. Europe High-Density Polyethylene (HDPE) Packaging Market, By Products, 2018 to 2024

8.4.2. Europe High-Density Polyethylene (HDPE) Packaging Market, By Type, 2018 to 2024

8.4.3. Europe High-Density Polyethylene (HDPE) Packaging Market, By End-User Industry, 2018 to 2024

#### 8.4.4. By Country

##### 8.4.4.1. Germany

8.4.4.1.1. By Products

8.4.4.1.2. By Type

8.4.4.1.3. By End-User Industry

##### 8.4.4.2. France

8.4.4.2.1. By Products

8.4.4.2.2. By Type

8.4.4.2.3. By End-User Industry

##### 8.4.4.3. United Kingdom

8.4.4.3.1. By Products

8.4.4.3.2. By Type

8.4.4.3.3. By End-User Industry

##### 8.4.4.4. Italy

8.4.4.4.1. By Products

8.4.4.4.2. By Type

8.4.4.4.3. By End-User Industry

8.4.4.5. Others

8.5. Middle East and Africa

8.5.1. Middle East and Africa High-Density Polyethylene (HDPE) Packaging Market, By Products, 2018 to 2024

8.5.2. Middle East and Africa High-Density Polyethylene (HDPE) Packaging Market, By Type, 2018 to 2024

8.5.3. Middle East and Africa High-Density Polyethylene (HDPE) Packaging Market, By End-User Industry, 2018 to 2024

8.5.4. By Country

8.5.4.1. Saudi Arabia

8.5.4.1.1. By Products

8.5.4.1.2. By Type

8.5.4.1.3. By End-User Industry

8.5.4.2. Israel

8.5.4.2.1. By Products

8.5.4.2.2. By Type

8.5.4.2.3. By End-User Industry

8.5.4.3. Others

8.6. Asia Pacific

8.6.1. Asia Pacific High-Density Polyethylene (HDPE) Packaging Market, By Products, 2018 to 2024

8.6.2. Asia Pacific High-Density Polyethylene (HDPE) Packaging Market, By Type, 2018 to 2024

8.6.3. Asia Pacific High-Density Polyethylene (HDPE) Packaging Market, By End-User Industry, 2018 to 2024

8.6.4. By Country

8.6.4.1. China

8.6.4.1.1. By Products

8.6.4.1.2. By Type

8.6.4.1.3. By End-User Industry

8.6.4.2. Japan

8.6.4.2.1. By Products

8.6.4.2.2. By Type

8.6.4.2.3. By End-User Industry

8.6.4.3. South Korea

8.6.4.3.1. By Products



- 8.6.4.3.2. By Type
- 8.6.4.3.3. By End-User Industry
- 8.6.4.4. India
  - 8.6.4.4.1. By Products
  - 8.6.4.4.2. By Type
  - 8.6.4.4.3. By End-User Industry
- 8.6.4.5. Others

## **9. COMPETITIVE ENVIRONMENT AND ANALYSIS**

- 9.1. Major Players and Strategy Analysis
- 9.2. Emerging Players and Market Lucrativeness
- 9.3. Mergers, Acquisitions, Agreements, and Collaborations
- 9.4. Vendor Competitiveness Matrix

## **10. COMPANY PROFILES\***

- 10.1. Amcor
- 10.2. Berry Global
- 10.3. Sealed Air
- 10.4. Sonoco
- 10.5. DS Smith
- 10.6. Constantina Flexibles
- 10.7. Coveris
- 10.8. Graham Packaging

\*The List is not exhaustive

## **11. APPENDIX**

## I would like to order

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