

# High Density Polyethylene (HDPE) Packaging Market - Forecasts from 2018 to 2023

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## Abstracts

The High-Density Polyethylene (HDPE) Packaging Market will witness a CAGR of 3.81% over the forecast period of 2017 - 2023. HDPE is a thermoplastic made out of petroleum. It is one of the most widely used forms of plastic. HDPE packaging is used in making many types of containers and bottles for improving the shelf life of the product. It is also used for manufacturing packaging solutions for different chemicals, both for household and industrial purposes, owing to its high chemical resistance property. Growing global working population and rising disposable incomes, especially in developing countries, is boosting the demand for convenient and packed food and beverage products. This, in turn, is fueling the use of HDPE packaging solutions which are safe and suitable for items such as milk and juice as they do not transmit any chemicals into food or drinks. Another driver of HDPE packaging market is booming cosmetics and personal care industry. Growing focus on physical appearance and personal hygiene is significantly augmenting the increased demand for personal care products for which packaging manufacturers are providing HDPE packaging solutions in the form of containers/bottles for liquid soap, shampoos and conditioners, bleach and other products. Rising e-retailing trend owing to rising penetration of smartphones and mobile devices along with internet connectivity is further driving the consumption of personal care products, thus, positively impacting the growth of global HDPE packaging market. Stringent government regulations regarding environmental sustainability is encouraging the use of sustainable HDPE packaging solutions which will continue to bolster the growth of HDPE packaging market throughout the forecast period. However, the fluctuations in HDPE prices might lead to a negative impact on the growth of HDPE packaging market. Moreover, availability of better substitutes like LDPE also restrains the growth of HDPE packaging market.

By End-User Industry, the global structure of HDPE packaging market is segmented as chemical, pharmaceutical, food and beverages, and retail among others. Food and

Beverage sector accounted for a significant market share in 2017 owing to the rising affordability and better quality of packed food products. Pharmaceutical industry will also witness a significant CAGR during the projected period on account of growing investment in the development of new medicines.

By Geography, Asia-Pacific region is expected to witness the fastest regional market growth during the forecast period owing to rising disposable incomes and living standards in APAC countries which is positively impacting the growth of end-use industries in the region, thus positively impacting the demand for HDPE across these industries. North America holds a considerable share in the global HDPE packaging market due to early adoption of new technology and high purchasing power in the region. Strict government policies and programs to support the use of sustainable packaging solutions also contributes to the growth of HDPE packaging market in this region. The Canadian Plastics Industry Association and the Chemistry Industry Association of Canada have recently announced their aim to make 100% of plastic packaging recyclable by 2030.

Major industry players profiled as a part of this report are Amcor, Bemis, Berry global, Sealed Air, Sonoco, DS Smith, and Constantina Flexibles among others.

## Segmentation

The High-Density Polyethylene (HDPE) Packaging Market has been analyzed through the following segments:

### By Products

Bags and Pouches

Bottles and Vials

Crates and Containers

Films

Others

### By Type

Flexible

Rigid

### By End-User Industry

Chemical

Pharmaceutical

Food and Beverage

Retail

Others

### By Geography

North America

US

Canada

Mexico

Others

South America

Brazil

Argentina

Others

Europe

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Germany

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