

Heavy Duty Connector Market - Forecasts From 2018 to 2023

https://marketpublishers.com/r/HC6A2F78EBEEN.html

Date: November 2018

Pages: 112

Price: US\$ 3,950.00 (Single User License)

ID: HC6A2F78EBEEN

Abstracts

The heavy duty connector market is projected to grow at a CAGR of 5.34% to reach US\$3.907 billion by 2023, from US\$2.860 billion in 2017. The growing trend of automating manufacturing process is significantly propelling the growth of heavy duty connector market. Simultaneously, the focus on workers in the industrial sector along with the ability of heavy duty connectors to withstand extreme conditions is further supplementing the growth of the market during the forecast period. In January 2016, TE Connectivity launched the range of heavy duty connectors for range of applications to operate in the harsh environment. Moreover, the anticipated improvement in the economic environment of the European and South American region is anticipated to push the growth of the market during the forecast period.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have



been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the heavy duty connector value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the heavy duty connector market.

Major industry players profiled as part of the report are TE Connectivity, Farnel Premier, Amphenol Corporation, and ODU among others.

Segmentation

The heavy duty connector market has been analyzed through following segments:

By Component

Base

Hood

Inserts

Housings

Accessories

By Termination

Screw

Crimp

Others

By material

Plastic

Metal

By Industry Vertical

Manufacturing

Construction

Railways

Robotics

Energy & Power

Others

By Geography

North America

USA



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Mexico

Others

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

India

Others



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