

# Healthcare Supply Chain Management Market - Forecasts from 2019 to 2024

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## Abstracts

The global healthcare supply chain management market is projected to expand at a CAGR of 7.45% to grow to US\$3.116 billion in 2024 from US\$2.2025 billion in 2018. Healthcare supply chain management includes all the activities related to the manufacturing, storage, and transportation of the healthcare products including medical devices, pharmaceutical products, and other services along with healthcare IT. The market is expected to show robust growth during the forecast period owing to the increasing efforts of healthcare providers to reduce cost and improve the quality of the supply chain.

The emergence of cloud-based solutions like Virtual Centralization Supply chain and RFIDs introduced in healthcare supply chain management is also expected to drive the market. Drones are also being introduced to the healthcare supply chain management market to deliver the inventory on time during an emergency. However, the growth in the market may be hampered by the high costs associated with the implementation and maintenance of healthcare supply chain management solutions during the given time frame.

The market has been segmented by component, delivery mode, end-user, and geography. On delivery mode basis, the premise is expected to hold a significant market share owing to its wide adoption. Geographically, North America is projected to be a substantial shareholder in the market during the forecasted period on the account of regulatory requirements of medicines and increasing burden of patients in hospitals in countries like the USA.

## DRIVERS

Rising demand for the improved quality of inventory

The emergence of the new cloud-based solutions for improvement.

## RESTRAINTS

High operating cost

The high maintenance cost of the technologies

## Industry Update

In April 2019, SAP and Cerner provided next-generation cloud solution i.e. digital health system which allows the hospital to deliver efficient and value-based care.

In September 2018, TECSYS announced the first Interactive Assessment tool for IDN SC Transformation Readiness.

The major players profiled in the Healthcare Supply Chain management market include SAP, Oracle, Tecsyst Healthcare, McKesson Corporation, Infor, Intermountain Healthcare, Global Healthcare Exchange, Cerner Corporation, Logi-Tag Systems, and Ormed MIS.

## Segmentation

The healthcare supply chain management market has been analyzed through the following segments:

By Component

Software

Hardware

By Delivery Mode

On-Premise

Cloud-Based

By End User

Pharmaceutical And Biotech Companies

Logistic Companies

Distributors

Healthcare Provider

By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

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