

# Greenhouse Irrigation System Market - Forecasts from 2019 to 2024

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## Abstracts

The greenhouse irrigation system market is estimated to witness a CAGR of 11.18% to reach US\$1,588.840 million in 2024 from US\$841.310 million in 2018. In a greenhouse irrigation system, crops are grown under an artificially controlled climate where the conditions like humidity, the temperature of the soil, are controlled and do not affect the quality of the crop, which in return increase the yield of the crop. Greenhouse irrigation market is continuously growing as it provides higher productivity of crops without any damage and also the rate of return on the crop is higher than those which are grown naturally; this irrigation method helps them in reducing the cost of labor, usage of land and water.

Farmers are using this irrigation system to produce the crops which cannot be grown during the off-season and due to the controlled environment, the duration growth of crops gets shortened. However, most small farmers are not able to get a hold on the products such as drip, sprinkler, boom, and capillary irrigation system, owing to their high cost and requirement for a long term investment to install and operate. Lack of awareness about greenhouse irrigation systems is another factor restraining the market growth.

### DRIVERS

Increased demand for organic food products

Increasing demand in regions with unfavorable climatic conditions.

### OPPORTUNITIES

Growth and development of greenhouse irrigation systems in various economies.

## INDUSTRY UPDATE

In January 2017, Rivulis and Eurodrip joined hands to create a world leader in Micro irrigation

In June 2019, the Netafim had teamed up with the Dexis and Soprotrilad to pilot a project that examines the economic feasibility of producing rice by an irrigation system.

In May 2018, Jain Irrigation System is going to execute the Integrated Drip Irrigation project in Vidarbha region.

The major players profiled in the greenhouse irrigation system are Netafim, Rivulis Ltd., Jain Irrigation System, Nelson Irrigation Corporation, The Toro Company, Rain Bird Corporation, Lindsay, Valmont Industries, and Richel Group.

## Segmentation

The greenhouse irrigation market has been analyzed through the following segments:

### By Irrigation System Type

Drip Irrigation System

Capillary Irrigation System

Boom Irrigation System

Sprinkler Irrigation System

Others

## By Crop Type

Vegetables

Fruits

Flowers and Ornaments

Others

## By Geography

North America

USA

Canada

Mexico

South America

Brazil

Argentina

Others

Europe

Germany

France

United Kingdom

Spain

Others

Middle East and Africa

Saudi Arabia

Israel

Others

Asia Pacific

China

Japan

South Korea

India

Others

## Contents

### **1. INTRODUCTION**

- 1.1. Market Overview
- 1.2. Market Definition
- 1.3. Scope of the Study
- 1.4. Currency
- 1.5. Assumptions
- 1.6. Base, and Forecast Years Timeline

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Design
- 2.2. Secondary Sources

### **3. KEY FINDINGS**

### **4. MARKET DYNAMICS**

- 4.1. Market Segmentation
- 4.2. Market Drivers
- 4.3. Market Restraints
- 4.4. Market Opportunities
- 4.5. Porter's Five Forces Analysis
  - 4.5.1. Bargaining Power of Suppliers
  - 4.5.2. Bargaining Power of Buyers
  - 4.5.3. Threat of New Entrants
  - 4.5.4. Threat of Substitutes
  - 4.5.5. Competitive Rivalry in the Industry
- 4.6. Life Cycle Analysis - Regional Snapshot
- 4.7. Market Attractiveness

### **5. GREENHOUSE IRRIGATION MARKET BY IRRIGATION SYSTEM TYPE**

- 5.1. Drip Irrigation System
- 5.2. Capillary Irrigation System
- 5.3. Boom Irrigation System
- 5.4. Sprinkler Irrigation System

5.5. Other

## **6. GREENHOUSE IRRIGATION MARKET BY CROP -TYPE**

6.1. Vegetable

6.2. Fruits

6.3. Flower and Ornaments

6.4. Others

## **7. GREENHOUSE IRRIGATION MARKET BY GEOGRAPHY**

7.1. North America

7.1.1. USA

7.1.2. Canada

7.1.3. Mexico

7.2. South America

7.2.1. Brazil

7.2.2. Argentina

7.2.3. Others

7.3. Europe

7.3.1. Germany

7.3.2. France

7.3.3. United Kingdom

7.3.4. Spain

7.3.5. Others

7.4. Middle East and Africa

7.4.1. Saudi Arabia

7.4.2. Israel

7.4.3. Others

7.5. Asia Pacific

7.5.1. China

7.5.2. Japan

7.5.3. South Korea

7.5.4. India

7.5.5. Others

## **8. COMPETITIVE INTELLIGENCE**

8.1. Competitive Benchmarking and Analysis

- 8.2. Recent Investments and Deals
- 8.3. Strategies of Key Players

## **9. COMPANY PROFILES**

- 9.1. Netafim
- 9.2. Rivulis Ltd.
- 9.3. Jain Irrigation System
- 9.4. Nelson Irrigation Corporation
- 9.5. The Toro Company
- 9.6. Rain Bird Corporation
- 9.7. Lindsay
- 9.8. Valmont Industries
- 9.9. Richel Group

LIST OF FIGURES

LIST OF TABLES

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