

# Grain Protectants Market - Forecasts from 2019 to 2024

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## Abstracts

Grain protectants market is projected to grow at a CAGR of 4.09% to reach US\$627.118 million by 2024, from US\$493.110 million in 2018. Growing need to reduce grain losses during storage is the major driver of grain protectants market. Farmers are increasingly demanding grain protectants to reduce grain loss while getting better prices for their produce. However, stringent regulations regarding maximum residue levels (MRLs) is restraining the growth of grain protectants market. On the basis of grain type, corn is projected to hold a significant market share owing to the high demand for corn-based products across food and chemical industry.

This research study examines the current market trends related to the demand, supply, and sales, in addition to the recent developments. Major drivers, restraints, and opportunities have been covered to provide an exhaustive picture of the market. The analysis presents in-depth information regarding the development, trends, and industry policies and regulations implemented in each of the geographical regions. Further, the overall regulatory framework of the market has been exhaustively covered to offer stakeholders a better understanding of the key factors affecting the overall market environment.

Identification of key industry players in the industry and their revenue contribution to the overall business or relevant segment aligned to the study have been covered as a part of competitive intelligence done through extensive secondary research. Various studies and data published by industry associations, analyst reports, investor presentations, press releases and journals among others have been taken into consideration while conducting the secondary research. Both bottom-up and top down approaches have been utilized to determine the market size of the overall market and key segments. The values obtained are correlated with the primary inputs of the key stakeholders in the

Grain Protectants value chain. The last step involves complete market engineering which includes analyzing the data from different sources and existing proprietary datasets while using various data triangulation methods for market breakdown and forecasting.

Market intelligence is presented in the form of analysis, charts, and graphics to help the clients in gaining faster and efficient understanding of the Grain Protectants market.

Major industry players profiled as part of the report are Bayer AG, Dow AgroSciences, Agnova, Nufarm, and Syngenta among others.

## Segmentation

The grain protectants market has been analyzed through following segments:

By Control Method

Chemical

Physical

Biological

By Target Pest

Insects

Rodents

Others

By Grain Type

Corn

Rice

Wheat

Others

By Geography

North America

USA

Mexico

Others

South America

Brazil

Others

Europe

United Kingdom

Germany

France

Others  
Middle East and Africa  
Asia Pacific  
China  
India  
Others

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